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CÖVER LETTER

TO:

Registration Section Division of Corporations

GOLD MIL RAILROAD HOLDINGS, LLC

(Name of Limited Liability Company)

The enclosed Articles of Dissolution and fee(s) are submitted for filing.

Please return all correspondence concerning this matter to the following:

Alexandra Price

(Name of Person)

Sabal Financial Group, LP

(Firm/Company)

4675 MacArthur Court Ste. 1550

(Address)

Newport Beach, CA 92660

(City/State and Zip Code)

For further information concerning this matter, please call:

Alexandra Price

...949

255-2660

(Name of Person)

(Area Code & Daytime Telephone Number)

Enclosed is a check for the following amount:

\$25.00 Filing Fee and Certificate of Dissolution

\$55.00 Filing Fee, Certificate of Dissolution & Certified Copy (additional copy is enclosed)

MAILING ADDRESS:

Registration Section Division of Corporations P.O. Box 6327 Tallahassee, FL 32314

STREET/COURIER ADDRESS:

Registration Section
Division of Corporations
Clifton Building
2661 Executive Center Circle
Tallahassee, FL 32301

ARTICLES OF DISSOLUTION FOR A LIMITED LIABILITY COMPANY

1.	The name of a limited liabili GOLD MIL RAILROA	• • •			
2.	The Articles of Organization document number <u>L12000</u>	were filed on 11/26/2012 and assigned 147647			
3.	The delayed effective date the dissolution if not effective on the date of filing:				
4.	A description of occurrence 605.0707, Florida Statutes, (o Real Estate Sold, No	hat resulted in the limited liability company's dissolution pursuant to section opy 605.0707 on back cover letter). Further Activity.	<u> </u>		
5.	If there are no members, ento activities and affairs:	r the name and address of the person appointed to wind up the company's R. Patterson Jackson			
		4675 MacArthur Court, Suite 1550			
		Newport Beach, CA 92660			
6. ab	Signature of an authorized poove to wind up the company'	rson or if there are no members, the signature of the person appointed and liste activities and affairs:	ed		
/	Signature	Printed Name R. Patterson Jackson			
7	J-1402/J-	H. Patterson Jackson			
		FILING FEE: \$25.00 ETARY OF STATE OF STATE	pour le la company de la compa		