

L120000091495

(Requestor's Name)

(Address)

(Address)

(City/State/Zip/Phone #)

☐ PICK-UP

☐ WAIT

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(Business Entity Name)

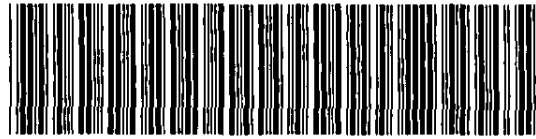
(Document Number)

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SECRETARY OF STATE  
DIVISION OF CORPORATIONS  
13 DEC -3 PM 9:59

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DEPARTMENT OF STATE  
13 NOV 14 PM 3:48

Conversion/cc  
@ 12/2/13



FLORIDA DEPARTMENT OF STATE  
Division of Corporations

November 15, 2013

C T CORPORATION SYSTEM  
1200 S. PINE ISLAND ROAD  
PLANTATION, FL 33324

SUBJECT: GOLDENHEART HOLDINGS, LLC  
Ref. Number: W13000053191

We have received your document for GOLDENHEART HOLDINGS, LLC and your check(s) totaling \$95.00. However, the enclosed document has not been filed and is being returned for the following correction(s):

The enclosed form you submitted was incorrect. We have enclosed the correct form for your convenience.

Please return the corrected original and one copy of your document, along with a copy of this letter, within 60 days or your filing will be considered abandoned.

If you have any questions concerning the filing of your document, please call (850) 245-6052.

Sylvia Gilbert  
Regulatory Specialist II  
New Filing Section

Letter Number: 813A00026465

**Certificate of Conversion**  
**For**  
**Florida Limited Liability Company**  
**Into**  
**"Other Business Entity"**

FILED  
SECRETARY OF STATE  
DIVISION OF CORPORATION  
13 DEC -3 PM 3:59

This Certificate of Conversion is submitted to convert the following **Florida Limited Liability Company** into an **"Other Business Entity"** in accordance with s. 608.4403, Florida Statutes.

1. The name of the Florida Limited Liability Company converting into the "Other Business Entity" is:

Goldenheart Holdings, LLC

Enter Name of Florida Limited Liability Company

2. The name of the "Other Business Entity" is:

Goldenheart Holdings, Inc.

Enter Name of "Other Business Entity"

3. The "Other Business Entity" is a corporation  
(Enter entity type. Example: corporation, limited partnership, sole proprietorship, general partnership, common law or business trust, etc.)

organized, formed or incorporated under the laws of Delaware  
(Enter state, or if a non-U.S. entity, the name of the country)

4. The above referenced Florida Limited Liability Company has converted into an "Other Business Entity" in compliance with Chapter 608, F.S., and the conversion complies with the statute or applicable law governing the "Other Business Entity."

5. The plan of conversion was approved by the converting Florida Limited Liability Company in accordance with Chapter 608, F.S.

6. If applicable, the written consent of each member who, as a result of the conversion, is now a general partner of the surviving entity was obtained pursuant to s. 608.4402(2), F.S.

7. This conversion was effective under the laws governing the "Other Business Entity" on: November 15, 2013

8. This conversion shall be effective in Florida on: \_\_\_\_\_  
(The effective date: 1) cannot be prior to nor more than 90 days after the date this document is filed by the Florida Department of State; **AND** 2) must be the same as the effective date of the conversion under the laws governing the "Other Business Entity.")

9. The principal office address of the "Other Business Entity" under the laws of the state, country, or jurisdiction in which such entity was organized is as follows:

5042 Wilshire Blvd.

Los Angeles, CA 90036

10. If the "Other Business Entity" is an out-of-state entity not registered to transact business in Florida, the "Other Business Entity":

a.) Appoints the Florida Secretary of State as its agent for service of process in a proceeding to enforce obligations of the converting Florida limited liability company, including any appraisal rights of its members under ss. 608.4351-608.43595, F.S.

b.) Lists the following street and mailing address of an office the Florida Department of State may use for purposes of s. 48.181, F.S.

Street Address: 5042 Wilshire Blvd.  
Los Angeles, CA 90036

Mailing Address: \_\_\_\_\_

11. The "Other Business Entity" has agreed to pay any members having appraisal rights the amount to which such members are entitled under ss. 608.4351-608.43595, F.S.

Signed this 15th day of November, 2013

Signature: \_\_\_\_\_

Must be signed by a Member or Authorized Representative.

Printed Name: Shannon Kister Title: Authorized Representative

|                          |                    |
|--------------------------|--------------------|
| <b>Fees:</b> Filing Fee: | \$25.00            |
| Certified Copy:          | \$30.00 (Optional) |
| Certificate of Status:   | \$5.00 (Optional)  |