

**Electronic Articles of Organization
For
Florida Limited Liability Company**

L12000085960
FILED 8:00 AM
June 29, 2012
Sec. Of State
jbryan

Article I

The name of the Limited Liability Company is:

EB-5 AMERICAN DREAM FUND II, LLC

Article II

The street address of the principal office of the Limited Liability Company is:

8551 WEST SUNRISE BLVD
SUITE 208
FT. LAUDERDALE, FL. 33322

The mailing address of the Limited Liability Company is:

8551 WEST SUNRISE BLVD
SUITE 208
FT. LAUDERDALE, FL. 33322

Article III

The purpose for which this Limited Liability Company is organized is:

ANY AND ALL LAWFUL BUSINESS.

Article IV

The name and Florida street address of the registered agent is:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL. 32301

Having been named as registered agent and to accept service of process for the above stated limited liability company at the place designated in this certificate, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relating to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent.

Registered Agent Signature: DEB REEVES

Article V

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The name and address of managing members/managers are:

Title: MGRM
RICHARD BEAUPRE
22853 SW 15TH AVE
NEWBERRY, FL. 35669

Title: MGRM
DAVID GERVAIS
274 TOWN LINE RD
WEST CHAZEY, NY. 12992

Title: MGRM
PHILLIP MOONEY
360 PEARL STREET
BURLINGTON, ON. L7R1E1 CA

Signature of member or an authorized representative of a member

Electronic Signature: RICHARD BEAUPRE

I am the member or authorized representative submitting these Articles of Organization and affirm that the facts stated herein are true. I am aware that false information submitted in a document to the Department of State constitutes a third degree felony as provided for in s.817.155, F.S. I understand the requirement to file an annual report between January 1st and May 1st in the calendar year following formation of the LLC and every year thereafter to maintain "active" status.