

L12000024669

(Requestor's Name)

(Address)

(Address)

(City/State/Zip/Phone #)

☐ PICK-UP

☐ WAIT

☐ MAIL

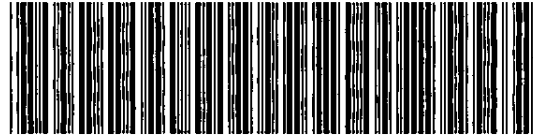
(Business Entity Name)

(Document Number)

Certified Copies _____ Certificates of Status _____

Special Instructions to Filing Officer:

Office Use Only



200254217752

12/02/13--01038--003 **30.00

601 100
13 DEC -2 PM 3:48
12/02/13 01:03:48
FILED IN 2003

COVER LETTER

TO: Registration Section
Division of Corporations

SUBJECT: Second Bankruptcy Course, LLC
Name of Florida Limited Liability Company

The enclosed Certificate of Conversion and fee(s) are submitted to convert a Florida Limited Liability Company" into an "Other Business Entity" in accordance with s.608.4403, F.S.

Please return all correspondence concerning this matter to:

Rebecca Collier

Contact Person

Coolidge Wall Co., L.P.A.

Firm/Company

33 W. First Street, Suite 600

Address

Dayton, Ohio 45402

City, State and Zip Code

collier@coollaw.com

E-mail address: (to be used for future annual report notification)

For further information concerning this matter, please call:

Rebecca Collier

Name of Contact Person

at (937) 449-5792

Area Code and Daytime Telephone Number

Enclosed is a check for the following amount:

☐ \$25.00 Filing Fee

☒ \$30.00 Filing Fee
and Certificate of
Status

☐ \$55.00 Filing Fee
and Certified Copy

☐ \$60.00 Filing Fee,
Certified Copy, and
Certificate of Status

STREET ADDRESS:

Registration Section
Division of Corporations
Clifton Building
2661 Executive Center Circle
Tallahassee, FL 32301

MAILING ADDRESS:

Registration Section
Division of Corporations
P. O. Box 6327
Tallahassee, FL 32314

RECEIVED
DEC - 2 PM 3:48
CLERK OF SUPERIOR COURT
TALLAHASSEE, FL

Certificate of Conversion
For
Florida Limited Liability Company
Into
"Other Business Entity"

This Certificate of Conversion is submitted to convert the following **Florida Limited Liability Company into an "Other Business Entity"** in accordance with s. 608.4403, Florida Statutes.

1. The name of the Florida Limited Liability Company converting into the "Other Business Entity" is:

Second Bankruptcy Course, LLC

Enter Name of Florida Limited Liability Company

2. The name of the "Other Business Entity" is:

Second Bankruptcy Course, LLC

Enter Name of "Other Business Entity"

3. The "Other Business Entity" is a **limited liability company**
(Enter entity type. Example: corporation, limited partnership, sole proprietorship, general partnership, common law or business trust, etc.)

organized, formed or incorporated under the laws of **Ohio**

(Enter state, or if a non-U.S. entity, the name of the country)

4. The above referenced Florida Limited Liability Company has converted into an "Other Business Entity" in compliance with Chapter 608, F.S., and the conversion complies with the statute or applicable law governing the "Other Business Entity."

5. The plan of conversion was approved by the converting Florida Limited Liability Company in accordance with Chapter 608, F.S.

6. If applicable, the written consent of each member who, as a result of the conversion, is now a general partner of the surviving entity was obtained pursuant to s. 608.4402(2), F.S.

7. This conversion was effective under the laws governing the "Other Business Entity"

on: **December 2, 2013**

8. This conversion shall be effective in Florida on: December 2, 2013
(The effective date: 1) cannot be prior to nor more than 90 days after the date this document is filed by the Florida Department of State; AND 2) must be the same as the effective date of the conversion under the laws governing the "Other Business Entity.")

9. The principal office address of the "Other Business Entity" under the laws of the state, country, or jurisdiction in which such entity was organized is as follows:

4540 Honeywell Court

Dayton, Ohio 45424

10. If the "Other Business Entity" is an out-of-state entity not registered to transact business in Florida, the "Other Business Entity":

a.) Appoints the Florida Secretary of State as its agent for service of process in a proceeding to enforce obligations of the converting Florida limited liability company, including any appraisal rights of its members under ss. 608.4351-608.43595, F.S.

b.) Lists the following street and mailing address of an office the Florida Department of State may use for purposes of s. 48.181, F.S.

Street Address: 4540 Honeywell Court
Dayton, Ohio 45424

Mailing Address: 4540 Honeywell Court
Dayton, OH 45424

11. The "Other Business Entity" has agreed to pay any members having appraisal rights the amount to which such members are entitled under ss. 608.4351-608.43595, F.S.

Signed this 21 day of November, 2013

Signature: Karl Frydryk
Must be signed by a Member or Authorized Representative.

Printed Name: Karl Frydryk Title: Manager

Fees: Filing Fee: \$25.00
Certified Copy: \$30.00 (Optional)
Certificate of Status: \$5.00 (Optional)



COOLIDGE WALL

A Legal Professional Association

Jonas J. Gruenberg
Merle F. Wilberding
J. Stephen Herbert
R. Scott Blackburn
Richard A. Schwartz
Sam Warvar
Ference L. Fague
Richard A. Talda
R. Brent Gambill
C. Mark Kingseed
David C. Korte
Kristin A. Finch
David P. Pierce
Shannon L. Costello
Christopher R. Conard
Marc L. Fleischauer
Michelle D. Bach
Gregory M. Ewers
Daniel J. Gentry
Patricia J. Friesinger
Joshua R. Lounsbery
Michael G. Leesman
Stephen M. McHugh
Edie E. Crump
Allison D. Michael
Nicholas A. Heppner
Sasha A. M. VanDeGrift
W. Chip Herin III
Anne K. Thompson
Amy N. Blankenship

William H. Seall
Glenn L. Bower
John C. Chambers
Of Counsel

J. Bradford Coolidge
1886-1965

Hugh E. Wall, Jr.
1912-2001

Ronald S. Pretekin
1942-2011

Suite 600
33 West First Street
Dayton, Ohio 45402-1289
937-223-8177
Fax: 937-223-6705
www.coollaw.com

Direct Dial Number
937-449-5792

E-mail Address:
collier@coollaw.com

November 26, 2013

VIA OVERNIGHT DELIVERY SERVICE

Registration Section
Division of Corporations
Clifton Building
2661 Executive Center Circle
Tallahassee, Florida 32301

Re: Second Bankruptcy Course, LLC

Dear Sir/Madam:

Enclosed for filing is a Certificate of Conversion to convert the above-captioned Florida limited liability company into an Ohio limited liability company, which is to be effective December 2, 2013. A check in the amount of \$30 is enclosed for the filing fee and certificate of status. Please return the certificate of status in the prepaid, self-addressed envelope provided.

Thank you for your attention to this matter. Should you have any questions, please do not hesitate to contact me at the above listed number.

Very truly yours,

Rebecca A. Collier
Corporate Paralegal

Enclosures
012254\00501\00655971.docx

c: Gregory M. Ewers, Esq. (w/o enclosures)