

ARTICLES OF MERGER Merger Sheet

MERGING:

700002921797--6

BLIMPIE CAPITAL VENTURE, INC., A FLORIDA CORPORATION, (L11104)

INTO

BLIMPIE CAPITAL VENTURE NEWCO, LLC which changed its name to **BLIMPIE CAPITAL VENTURE, LLC**, a Florida entity, L99000003953.

File date: July 1, 1999

Corporate Specialist: Diane Cushing