

**Electronic Articles of Organization
For
Florida Limited Liability Company**

L11000086878
FILED 8:00 AM
July 28, 2011
Sec. Of State
gmcleod

Article I

The name of the Limited Liability Company is:

INVESTMENT BANKING GROUP LLC

Article II

The street address of the principal office of the Limited Liability Company is:

2901 SOUTH BAYSHORE DRIVE
#1E
MIAMI, FL. 33133

The mailing address of the Limited Liability Company is:

2901 SOUTH BAYSHORE DRIVE
#1E
MIAMI, FL. 33133

Article III

The purpose for which this Limited Liability Company is organized is:

ANY AND ALL LAWFUL BUSINESS.

Article IV

The name and Florida street address of the registered agent is:

ROBERT C LAU
2901 SOUTH BAYSHORE DRIVE
#1E
MIAMI, FL. 33133

Having been named as registered agent and to accept service of process for the above stated limited liability company at the place designated in this certificate, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relating to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent.

Registered Agent Signature: ROBERT C. LAU

Article V

The name and address of managing members/managers are:

Title: MGRM
ROBERT C LAU
2901 SOUTH BAYSHORE DRIVE, #1E
MIAMI, FL. 33133 US

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Article VI

The effective date for this Limited Liability Company shall be:

07/28/2011

Signature of member or an authorized representative of a member

Electronic Signature: ROBERT C. LAU

I am the member or authorized representative submitting these Articles of Organization and affirm that the facts stated herein are true. I am aware that false information submitted in a document to the Department of State constitutes a third degree felony as provided for in s.817.155, F.S. I understand the requirement to file an annual report between January 1st and May 1st in the calendar year following formation of the LLC and every year thereafter to maintain "active" status.

L11000086878

OFR

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FINANCIAL
REGULATION

STREET ADDRESS: 101 East Gaines Street, Suite 636 • PHONE (850) 410-0800 • FAX (850) 410-9548
MAILING ADDRESS: Division of Financial Institutions, 200 East Gaines Street, Tallahassee, FL 32399-0371
Visit us on the web www.fir.org • Toll Free (800) 848-3792

J. THOMAS CARDWELL
COMMISSIONER

July 28, 2011

Mr. Robert C. Lau
2901 S. Bayshore
Miami, FL 33133

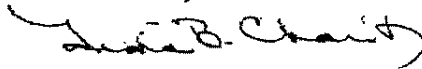
Re: Investment Banking Group LLC

Dear Mr. Lau:

Thank you for your recent letter/fax requesting approval for use of the above-referenced name.

It is the opinion of this Office that the above-referenced corporate name is definitive enough to differentiate the business being conducted from that of a commercial bank or trust company. Therefore, the Office does not object to your use of the above-referenced name being registered to conduct business in the state of Florida. However, this does not give one the authority to act in any licensed capacity until all licensing requirements have been met within this state.

Sincerely,



Linda B. Charity
Director

LBC:bk

cc: Karon Beyer, Chief, Bureau of Commercial Recordings, Division of Corporations,
Department of State

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