

**Electronic Articles of Organization
For
Florida Limited Liability Company**

L11000052555
FILED 8:00 AM
January 03, 2011
Sec. Of State
btadlock

Article I

The name of the Limited Liability Company is:
CAPITAL STRATEGY GROUP LLC

Article II

The street address of the principal office of the Limited Liability Company is:
777 SOUTH FLAGLER DRIVE
WEST TOWER, SUITE 800
WEST PALM BEACH, FL. US 33401

The mailing address of the Limited Liability Company is:
777 SOUTH FLAGLER DRIVE
WEST TOWER, SUITE 800
WEST PALM BEACH, FL. US 33401

Article III

The purpose for which this Limited Liability Company is organized is:
ANY AND ALL LAWFUL BUSINESS.

Article IV

The name and Florida street address of the registered agent is:
KELLER & BOLZ LLP
121 MAJORCA AVENUE
SUITE 200
CORAL GABLES, FL. 33134

Having been named as registered agent and to accept service of process for the above stated limited liability company at the place designated in this certificate, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relating to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent.

Registered Agent Signature: HENRY H. BOLZ III

Article V

The name and address of managing members/managers are:

Title: MGRM
DESIREE M VAN DER WALDE
777 S. FLAGLER DR., WEST TOWER, SUITE 800
WEST PALM BEACH, FL. 33401 US

L11000052555
FILED 8:00 AM
January 03, 2011
Sec. Of State
btadlock

Article VI

The effective date for this Limited Liability Company shall be:

01/01/2011

Signature of member or an authorized representative of a member

Electronic Signature: DESIREE VAN DER WALDE

I am the member or authorized representative submitting these Articles of Organization and affirm that the facts stated herein are true. I am aware that false information submitted in a document to the Department of State constitutes a third degree felony as provided for in s.817.155, F.S. I understand the requirement to file an annual report between January 1st and May 1st in the calendar year following formation of the LLC and every year thereafter to maintain "active" status.

L11000052555
CAPITAL
STRATEGY
GROUP

May 3, 2011

Ms. Brenda Tadlock
Senior Administrator
Department of State
Division of Corporations
Clifton Building
2661 Executive Center Circle
Tallahassee, Florida 32301

Phone: (850) 245-6051
Fax: (850) 245-6030

Re: Document # W1000054343, Capital Strategy Group LLC

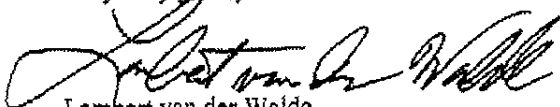
Dear Ms. Tadlock:

Thank you very much for discussing our efforts to register Capital Strategy Group LLC. We greatly appreciate your willingness to rectify the situation and, per your request during our telephone discussion on April 19, 2011, we present you with this letter to include in the file. Please find below a summary of our discussion:

1. We registered "Capital Strategy Group, Inc." (Document # P02000018655) in 2002 and have maintained active status.
2. We registered "Capital Strategy Group LLC" (Document # W1000054343) in November 2010, pursuant to advice received by legal counsel. As I described on the phone, both Capital Strategy Group LLC and Capital Strategy Group, Inc. have the same officers and members/shareholders.
3. We received correspondence from your office in November 2010 that the name "Capital Strategy Group LLC" was unavailable based on the concern that it is the same as, or it is not distinguishable from the name of an existing entity: "Capital Strategies Group, LLC" (Document # L08000017053), pursuant to Section 608.406, Florida Statutes, effective July 1, 2007.
4. As we discussed, "Capital Strategies Group, LLC" (Document # L08000017053), unrelated and previously unknown to ourselves and our entities, was registered in 2008, and, due to a clerical error approving an indistinguishable name, is technically in violation of Section 608.406, Florida Statutes.
5. Pursuant to your request, we are confirming that all officers and members of "Capital Strategy Group LLC" (Document # W1000054343) are the same as the officers and shareholders of "Capital Strategy Group, Inc." (Document # P02000018655). We are pleased that you have agreed to remedy the situation by granting us Capital Strategy Group LLC.

I greatly appreciate your assistance with this matter. If you have any additional questions concerning our registration, please contact me at (415) 317-3919.

Very truly yours,


Lambert van der Walde
Managing Director

Advisors & Consultants
www.capitalstrategygroup.com

777 South Flagler Drive
West Tower, Suite 800
West Palm Beach, FL 33401

0001 8792 2199