

2012 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# L11000052469

Entity Name: MCDAIN LLC

FILED
Apr 30, 2012
Secretary of State

Current Principal Place of Business:

501 BRICKELL KEY DRIVE, STE. 506
MIAMI, FL 33131

New Principal Place of Business:

Current Mailing Address:

501 BRICKELL KEY DRIVE, STE. 506
MIAMI, FL 33131

New Mailing Address:

FEI Number:

FEI Number Applied For ()

FEI Number Not Applicable (X)

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CFRA, LLC
100 S. ASHLEY DR.
SUITE 400
TAMPA, FL 33602 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGR
Name: US CAPITAL FUND
Address: 2665 SO, BAYSHORE DR. 410
City-St-Zip: MIAMI, FL 33133

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: US CAPITAL FUND

MGR

04/30/2012

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date