

L11 000049015

(Requestor's Name)

(Address)

(Address)

(City/State/Zip/Phone #)

☐ PICK-UP

☐ WAIT

☐ MAIL

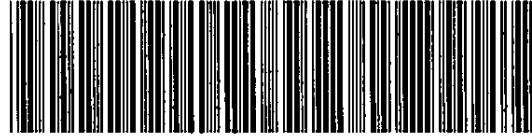
(Business Entity Name)

(Document Number)

Certified Copies _____ Certificates of Status _____

Special Instructions to Filing Officer:

Office Use Only



400286037734

05/24/16--01011--003 **160.00

MAY 25 2016

J SHIVER

16 MAY 24 PM 2:46
DEPT. OF STATE
EMBASSY OF FLORIDA

FARNETH
TOMOSOVICH
ATTORNEYS AT LAW

437 Grant Street
Suite 1000
Pittsburgh, PA 15219

Direct: 412.802.2686
Fax: 412.802.2691
kbm@farnethtomosovich.com

May 23, 2016

VIA FED EX

Division of Corporations
Registration Section
P.O. Box 6324
Tallahassee, FL 32314

Re: Conversion of Immerge, LLC

To Whom It May Concern:

Pursuant to Section 605.1045 of the Florida Statutes, Immerge, LLC, initially formed under the laws of the State of Florida (the "**Company**"), is permitted to convert from a Florida domestic limited liability company to a "Converted or Other Business Entity." On May 5, 2016, the Company converted from a Florida domestic limited liability company to a Delaware limited liability company. Articles of Conversion required by Section 605.1045, Florida Statutes and a Certificate of Good Standing from Delaware evidencing the Company's status are included herewith. Additionally, the Company intends to maintain a presence in the State of Florida. Accordingly, please process the enclosed Application by Foreign Limited Liability Company for Authorization to Transact Business in Florida. A check totaling \$160 is enclosed for all related filing fees.

Please contact me by phone at 412.802.2686, or by email at kbm@farnethtomosovich.com if you have any questions. Please return copies of the approved filings to my attention as soon as possible.

Very truly yours,



Kaitlin B. Malaspina

Enclosures

COVER LETTER

TO: Registration Section
Division of Corporations

SUBJECT: Immerge, LLC

Name of Florida Limited Liability Company

The enclosed Articles of Conversion and fee(s) are submitted to convert a Florida Limited Liability Company" into an "Other Business Entity" in accordance with s.605.1045, F.S.

Please return all correspondence concerning this matter to:

Kaitlin Malaspina

Contact Person

Farneth Tomosovich, LLC

Firm/Company

437 Grant Street, Suite 1000

Address

Pittsburgh, PA 15219

City, State and Zip Code

kbm@farnethtomosovich.com

E-mail address: (to be used for future annual report notification)

For further information concerning this matter, please call:

Kaitlin Malaspina

at (412) 802-2686

Name of Contact Person

Area Code and Daytime Telephone Number

Enclosed is a check for the following amount:

☐ \$25.00 Filing Fee

☒ \$30.00 Filing Fee
and Certificate of
Status

☐ \$55.00 Filing Fee
and Certified Copy

☐ \$60.00 Filing Fee,
Certified Copy, and
Certificate of Status

STREET ADDRESS:

Registration Section
Division of Corporations
Clifton Building
2661 Executive Center Circle
Tallahassee, FL 32301

MAILING ADDRESS:

Registration Section
Division of Corporations
P. O. Box 6327
Tallahassee, FL 32314

CR2E106 (07/14)

Articles of Conversion
For
Florida Limited Liability Company
Into
"Converted or Other Business Entity"

The Articles of Conversion is submitted to convert the following **Florida Limited Liability Company into an "Other Business Entity"** in accordance with s. 605.1045, Florida Statutes.

1. The name of the Florida Limited Liability Company converting into the "Other Business Entity" is:

Immerge, LLC

Enter Name of Florida Limited Liability Company

2. The name of the "Converted or Other Business Entity" is:

Immerge, LLC

Enter Name of "Converted or Other Business Entity"

3. The "Converted or Other Business Entity" is a limited liability company
(Enter entity type. Example: corporation, limited partnership, sole proprietorship, general partnership, common law or business trust, etc.)

organized, formed or incorporated under the laws of Delaware
(Enter state, or if a non-U.S. entity, the name of the country)

on May 5, 2016
(Date of organization, formation or incorporation)

and the formation document is attached (if applicable).

4. The plan of conversion was approved by the converting Florida Limited Liability Company in accordance with Chapter 605, F.S.

5. This conversion shall be effective in Florida on: May 5, 2016
(The effective date: 1) cannot be prior to nor more than 90 days after the date this document is filed by the Florida Department of State; AND 2) must be the same as the effective date of the conversion under the laws governing the "Other Business Entity.")

Note: If the date inserted in this block does not meet the applicable statutory filing requirements, this date will not be listed as the document's effective date on the Department of State's records.

6. If the "Converted or Other Business Entity" is an out-of-state entity not registered to transact business in Florida, the "Converted or Other Business Entity":

a.) Lists the following street and mailing address of an office the Florida Department of State may send and process served on the department pursuant to 605.0117 and Chapter 48.

Street Address: InCorp Services, Inc.
919 North Market Street, Suite 425, Wilmington, DE, 19801

Mailing Address: Immerge, LLC
5600 S. Quebec Street, 300B, Greenwood Village, CO, 80111

7. The "Converted or Other Business Entity" has agreed to pay any members having appraisal rights the amount to which such members are entitled under ss. 605.1006 and 605.1061-605.1072, F.S.

Signed this 22nd day of April, 2016

Signature: 
Must be signed by a Member or Authorized Representative

Printed Name: Jason Gross Title: CTO

Fees: Filing Fee: \$25.00
Certified Copy: \$30.00 (Optional)
Certificate of Status: \$5.00 (Optional)

16 MAY 24 PM 2:46
SECRETARY OF STATE
TALLAHASSEE, FLORIDA