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EXAMINER

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Examiner's Initials

ARTICLES OF ORGANIZATION OF SECURED DEBT INVESTMENTS FALLS RIVER, LLC

The undersigned does hereby subscribe to, acknowledge and file the following Articles of Organization for the purpose of creating a limited liability company under the laws of the State of Florida.

ARTICLE I

The name of this limited liability company shall be: SECURED DEBT INVESTMENTS FALLS RIVER, LLC.

ARTICLE II

The mailing address and street address of the principal office of the limited liability company shall be Suite 900, 200 S. Andrews Avenue, Fort Lauderdale, Florida 33301, with the privilege of having its offices and branch offices at other places within or without the State of Florida.

ARTICLE III

The initial registered office of this limited liability company is Suite 900, 200 S. Andrews Avenue, Fort Lauderdale, Florida 33301. The initial registered agent at that address is A C Double P Corporate Services, Inc., a Florida corporation.

IN WITNESS WHEREOF, the undersigned has executed these Articles of Organization this 28th day of March, 2011.

WILLIAM C. PHILLIPPI

Authorized Representative

ACCEPTANCE OF APPOINTMENT OF REGISTERED AGENT

Having been named as registered agent and to accept service of process for SECURED DEBT INVESTMENTS FALLS RIVER, LLC, a Florida limited liability company, at the place designated in the foregoing Articles of Organization, the below-named entity hereby accepts the appointment as registered agent and agrees to act in this capacity. It further agrees to comply with the provisions of all statutes relating to the proper and complete performance of its duties, and its principals are familiar with and accept the obligations of its position as registered agent.

Date: March 28, 2011

A C DOUBLE P CORPORATE SERVICES,

INC., a Florida corporation

Bv:

William C. Phillippi, President