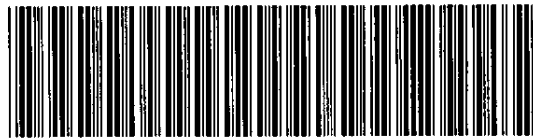


L11000031943



700244451507

(Requestor's Name)

(Address)

(Address)

(City/State/Zip/Phone #)

PICK-UP  WAIT  MAIL

(Business Entity Name)

(Document Number)

Certified Copies \_\_\_\_\_ Certificates of Status \_\_\_\_\_

Special Instructions to Filing Officer:

Office Use Only

FILED  
13 FEB 15 PM 3:26  
STATE OF DE  
FILING OFFICE

Conversion  
DC  
2-20-13



L11000031943

CORPORATION SERVICE COMPANY

ACCOUNT NO. : I20000000195

REFERENCE : 534189 4803460

AUTHORIZATION :

COST LIMIT : \$ 25

ORDER DATE : February 15, 2013

ORDER TIME : 2:58 PM

ORDER NO. : 534189-005

CUSTOMER NO: 4803460

**RESUBMIT**  
Please give original  
submission date

DOMESTIC AMENDMENT FILING

NAME: STREET OF WALLS, LLC

EFFECTIVE DATE:

XX CONVERSION  
       RESTATED ARTICLES OF INCORPORATION

PLEASE RETURN THE FOLLOWING AS PROOF OF FILING:

       CERTIFIED COPY  
XX PLAIN STAMPED COPY  
       CERTIFICATE OF GOOD STANDING

CONTACT PERSON: Harry B. Davis -- EXT# 2926

EXAMINER'S INITIALS: \_\_\_\_\_

Conversion  
02-20-13  
DC

FILED  
13 FEB 15 PM 3:21



**CORPORATION SERVICE COMPANY®**

February 19, 2013

To- Diane Cushing

From Harry Davis

Re: Conversion Street of Walls LLC

Diane,

We submitted a conversion on Friday the 15<sup>th</sup> at 4:00pm for filing. I have just learned after several calls to multiple departments that no one seems to know where this filing is. I was advised by the reinstatement section to send the filing back to your attention for filing. **It is imperative that it receives the original submission date of the 15<sup>th</sup>.** Please see that this gets processed ASAP. If you have any question, please feel free to call me.

Regards,

A handwritten signature in black ink, appearing to read "Harry", written in a cursive style.

Harry

**COVER LETTER**

**TO:** Registration Section  
Division of Corporations

**SUBJECT:** Street of Walls, LLC

Name of Florida Limited Liability Company

The enclosed Certificate of Conversion and fee(s) are submitted to convert a Florida Limited Liability Company into an "Other Business Entity" in accordance with s.608.4403, F.S.

Please return all correspondence concerning this matter to:

Adam Goldstein

Contact Person

Street of Walls, Inc.

Firm/Company

137 Varick Street, 2nd Floor

Address

New York, NY 10013

City, State and Zip Code

adam@streetofwalls.com

E-mail address: (to be used for future annual report notification)

For further information concerning this matter, please call:

Adam Goldstein

Name of Contact Person

at ( 212 ) 292-3154

Area Code and Daytime Telephone Number

Enclosed is a check for the following amount:

\$25.00 Filing Fee

\$30.00 Filing Fee  
and Certificate of  
Status

\$55.00 Filing Fee  
and Certified Copy

\$60.00 Filing Fee,  
Certified Copy, and  
Certificate of Status

**STREET ADDRESS:**

Registration Section  
Division of Corporations  
Clifton Building  
2661 Executive Center Circle  
Tallahassee, FL 32301

**MAILING ADDRESS:**

Registration Section  
Division of Corporations  
P. O. Box 6327  
Tallahassee, FL 32314

Certificate of Conversion  
For  
Florida Limited Liability Company  
Into  
"Other Business Entity"

FILED  
13 FEB 15 PM 3:21  
CLERK OF CIRCUIT COURT  
IN AND FOR THE COUNTY OF  
DADE, FLORIDA

This Certificate of Conversion is submitted to convert the following Florida Limited Liability Company into an "Other Business Entity" in accordance with s. 608.4403, Florida Statutes.

1. The name of the Florida Limited Liability Company converting into the "Other Business Entity" is:

Street of Walls, LLC

Enter Name of Florida Limited Liability Company

2. The name of the "Other Business Entity" is:

Street of Walls, Inc.

Enter Name of "Other Business Entity"

3. The "Other Business Entity" is a corporation  
(Enter entity type. Example: corporation, limited partnership, sole proprietorship, general partnership, common law or business trust, etc.)

organized, formed or incorporated under the laws of Delaware  
(Enter state, or if a non-U.S. entity, the name of the country)

4. The above referenced Florida Limited Liability Company has converted into an "Other Business Entity" in compliance with Chapter 608, F.S., and the conversion complies with the statute or applicable law governing the "Other Business Entity."

5. The plan of conversion was approved by the converting Florida Limited Liability Company in accordance with Chapter 608, F.S.

6. If applicable, the written consent of each member who, as a result of the conversion, is now a general partner of the surviving entity was obtained pursuant to s. 608.4402(2), F.S.

7. This conversion was effective under the laws governing the "Other Business Entity"

on: February 15, 2013

8. This conversion shall be effective in Florida on: February 15, 2013.  
(The effective date: 1) cannot be prior to nor more than 90 days after the date this document is filed by the Florida Department of State; AND 2) must be the same as the effective date of the conversion under the laws governing the "Other Business Entity.")

9. The principal office address of the "Other Business Entity" under the laws of the state, country, or jurisdiction in which such entity was organized is as follows:

137 Varick Street, 2nd Floor

New York, NY 10013

10. If the "Other Business Entity" is an out-of-state entity not registered to transact business in Florida, the "Other Business Entity":

a.) Appoints the Florida Secretary of State as its agent for service of process in a proceeding to enforce obligations of the converting Florida limited liability company, including any appraisal rights of its members under ss. 608.4351-608.43595, F.S.

b.) Lists the following street and mailing address of an office the Florida Department of State may use for purposes of s. 48.181, F.S.

Street Address: 137 Varick Street, 2nd Floor

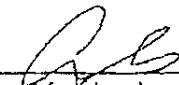
New York, NY 10013

Mailing Address: 137 Varick Street, 2nd Floor

New York, NY 10013

11. The "Other Business Entity" has agreed to pay any members having appraisal rights the amount to which such members are entitled under ss. 608.4351-608.43595, F.S.

Signed this 15 day of February, 2013

Signature: 

Must be signed by a Member or Authorized Representative.

Printed Name: Adam Goldstein Title: Manager

Fees: Filing Fee: \$25.00  
Certified Copy: \$30.00 (Optional)  
Certificate of Status: \$5.00 (Optional)