2011 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# L10000111593

Entity Name: RELIANCE CAPITAL MARKETS IV, LLC

FILED Apr 25, 2011 Secretary of State

Current Principal Place of Business: New Principal Place of Business:

300 SOUTH POINTE DRIVE 1405

MIAMI BEACH, FL 33139

Current Mailing Address: New Mailing Address:

550 W. JACKSON BLVD. 1400 CHICAGO, IL 60661

FEI Number: FEI Number Applied For () FEI Number Not Applicable (X) Certificate of Status Desired ()

Name and Address of Current Registered Agent: Name and Address of New Registered Agent:

SWEENEY, EDMUND 300 SOUTH POINTE DRIVE 1405 MIAMI BEACH, FL 33139 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent Date

MANAGING MEMBERS/MANAGERS:

Title: MGRM

Name: FIASCONE, MARTIN

Address: 300 SOUTH POINTE DRIVE, UNIT 1405

City-St-Zip: MIAMI BEACH, FL 33139

Title: MGRM

Name: SCHWARTZ, ROBERT

Address: 300 SOUTH POINTE DRIVE, UNIT 1405

City-St-Zip: MIAMI BEACH, FL 33139

Title: MGRM

Name: SWEENEY, EDMUND

Address: 300 SOUTH POINTE DRIVE, UNIT 1405

City-St-Zip: MIAMI BEACH, FL 33139

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statues.

SIGNATURE: EDMUND SWEENEY MGRM 04/25/2011