

2012 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# L10000097523

FILED
Apr 30, 2012
Secretary of State

Entity Name: U.S. EB-5 INVESTMENTS LLC

Current Principal Place of Business:

SUITE 817 DIXON BLVD
COCOA, FL 32926 US

New Principal Place of Business:

817 DIXON BLVD
COCOA, FL 32926 US

Current Mailing Address:

SUITE 817 DIXON BLVD
COCOA, FL 32926 US

New Mailing Address:

7000 SE FEDERAL HIGHWAY
SUITE 200
STUART, FL 34997 US

FEI Number: 27-4346173

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

ZHONG, LILY
8811 SE BRIDGE RD
HOBE SOUND, FL 33455 US

Name and Address of New Registered Agent:

ZHONG, LILY
7000 SE FEDERAL HIGHWAY
SUITE 200
STUART, FL 34997 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: LILY ZHONG

04/30/2012

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGRM
Name: ZHONG, LILY
Address: 7000 SE FEDERAL HIGHWAY
City-St-Zip: STUART, FL 34997 US

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: LILY ZHONG

MGRM

04/30/2012

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date