

2011 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# L10000097523

FILED
Feb 22, 2011
Secretary of State

Entity Name: U.S. EB-5 INVESTMENTS LLC

Current Principal Place of Business:

8811 SE BRIDGE RD
HOBE SOUND, FL 33455 US

New Principal Place of Business:

Current Mailing Address:

8811 SE BRIDGE RD
HOBE SOUND, FL 33455 US

New Mailing Address:

FEI Number: 27-4346173

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

ZHONG, LILY
8811 SE BRIDGE RD
HOBE SOUND, FL 33455 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGRM
Name: EB5 ASSET MANAGER, LLC
Address: 8811 SE BRIDGE RD
City-St-Zip: HOBE SOUND, FL 33455 US

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: LILY ZHONG

MS

02/22/2011

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date