

**Electronic Articles of Organization
For
Florida Limited Liability Company**

L10000083753
FILED 8:00 AM
August 10, 2010
Sec. Of State
btadlock

Article I

The name of the Limited Liability Company is:
U.S. CAPITAL MGMT, LLC

Article II

The street address of the principal office of the Limited Liability Company is:
540 CARILLON PARKWAY
2014
ST. PETERSBURG, FL. US 33716

The mailing address of the Limited Liability Company is:
P.O. BOX 17325
CLEARWATER, FL. US 337620325

Article III

The purpose for which this Limited Liability Company is organized is:
ANY AND ALL LAWFUL BUSINESS.

Article IV

The name and Florida street address of the registered agent is:
FRANK P ROTHSCILD
540 CARILLON PARKWAY
2014
ST. PETERSBURG, FL. 33716

Having been named as registered agent and to accept service of process for the above stated limited liability company at the place designated in this certificate, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relating to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent.

Registered Agent Signature: FRANK P. ROTHSCILD

Article V

The name and address of managing members/managers are:

Title: MGRM
FRANK P ROTHSCHILD
540 CARILLON PARKWAY, #2014
ST. PETERSBURG, FL. 33716 US

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Article VI

The effective date for this Limited Liability Company shall be:

08/04/2010

Signature of member or an authorized representative of a member

Signature: FRANK P. ROTHSCHILD