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COVER LETTER

TO:

Registration Section

Division of	Corporations		
SUBJECT:	OFC Capital Real E	state Investment Fund, LLC	•
	Name of Limi	ited Liability Company	
The enclosed Article	es of Organization and fee(s) are	e submitted for filing.	
Please return all corr	espondence concerning this ma	tter to the following:	
	F	loward Conner	
		Name of Person	
		Firm/Company	
	3829	Brampton Island Ct N	
		Address	
		ksonville FL 32224 ty/State and Zip Code	
	hde	conner@comcast.net	
		for future annual report notification)	
For further information	on concerning this matter, pleas	e call:	
Howard Conner Nar	ne of Person	at (_904) 223-7880 Area Code & Daytime Tele	phone Number
Enclosed is a check	for the following amount:		
□\$125.00 Filing Fee	e \$130.00 Filing Fee & Certificate of Status	□\$155.00 Filing Fee & □ Certified Copy (additional copy is enclosed)	\$160.00 Filing Fee, Certificate of Status & Certified Copy (additional copy is enclosed)
	Mailing Address Registration Section Division of Corporations P.O. Box 6327	Street/Courier Address Registration Section Division of Corporations Clifton Building	5

2661 Executive Center Circle Tallahassee, FL 32301

P.O. Box 6327 Tallahassee, FL 32314

ARTICLES OF ORGANIZATION FOR FLORIDA LIMITED LIABILITY COMPANY

ARTICLE I - Name:				
The name of the Limited Liability Company is	::			
OFC Capital Real Esta	te Investment Fund, LLC			
(Must end with the words "Limited Liab				
A DOWN COLOR AND A LAND				
ARTICLE II - Address:				_
The mailing address and street address of the p	orincipal office of the Limited Liab	oility Com	pany	is:
Principal Office Address:	Mailing Address:			
3829 Brampton Island Ct N	3829 Brampton Island Ct N			
Jacksonville FL 32224	Jacksonville FL 32224			
ARTICLE III - Registered Agent, Registere (The Limited Liability Company cannot serve as its own Regibusiness entity with an active Florida registration.)	d Office, & Registered Agent's S stered Agent. You must designate an individu	ial or another	3	
The name and the Florida street address of the	registered agent are:	AHA AHA	AUG -	FIL
Howard Conner				
Name			AM 11: 28	ED
3829 Brampron Island Ct N			1: 2	
Florida street ad	ldress (P.O. Box <u>NOT</u> acceptable)	DA E	œ	
Jacksonville FL 32224	FL			
City, S	tate, and Zip			
Having boss sound as acciptous described as				. ,

Having been named as registered agent and to accept service of process for the above stated limited liability company at the place designated in this certificate, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relating to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent as provided for in Chapter 608, F.S..

Registered Agent's Signature (REQUIRED)

(CONTINUED)
Page 1 of 2

ARTICLE IV- Manager(s) or Managing Member(s):

The name and address of each Manager or Managing Member is as follows:

<u>Title:</u>		Name and Address:	
"MGR" = Manag			
"MGRM" = Man	aging Member		
MGRM		Howard Conner	
		3829 Brampton Island Ct N	
		Jacksonville FL 32224	
MGRM		Kim Conner	
	_	P. O. Box 803	
		La Jolla CA 92038	
MGMR		Michael Davies	
-		29 Newitt Road HOO Rochester	
		Kent ME3 9ES UK	
MOMB			
MGMR	_	Patrick Gergen 15130 SE Newport Way Suite #101	
		Bellevue WA 98006	
(If an effective date is list	late, if other than the dated, the date must be sp	te of filing: August 2, 2010 . (pecific and cannot be more than five but	(OPTIONAL) usiness days prior
to or 90 days after the da	ite of filing.)		SECRETARIES RESERVED
<u>REQUIRED</u> SIC	GNATURE: Soud	Dan	FILED 16-4 AM 11: 28 ETARY OF STATE AHASSEE, FLORID
	Signature of a member of	r an authorized representative of a member.	9 × 2
		n 608.408(3), Florida Statutes, the execution es an affirmation under the penalties of perjury are true.)	DE CO
	H	oward Conner	
	Typed	or printed name of signee	

Filing Fees:

\$125.00 Filing Fee for Articles of Organization and Designation of Registered Agent

- \$ 30.00 Certified Copy (Optional)
- \$ 5.00 Certificate of Status (Optional)