2012 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# L10000076777

Entity Name: MBS CAPITAL MARKETS, LLC

FILED Apr 26, 2012 Secretary of State

Current Principal Place of Business: New Principal Place of Business:

4921 W. BAYWAY DRIVE 4890 W. KENNEDY BLVD TAMPA, FL 33629

SUITE 288

TAMPA, FL 33629

Current Mailing Address: New Mailing Address:

4921 W. BAYWAY DRIVE 4890 W. KENNEDY BLVD TAMPA, FL 33629 SUITE 288

TAMPA, FL 33629 US

FEI Number: 27-3084867 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired (X)

Name and Address of Current Registered Agent: Name and Address of New Registered Agent:

WAECHTER, JOHN W ESQ. 721 FIRST AVENUE NORTH

ST. PETERSBURG, FL 33701 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

MGRM

BULLEIT, EDWIN M Name: Address: 4921 W. BAYWAY DRIVE City-St-Zip: TAMPA, FL 33629 US

Title: MGRM

Name: MULSHINE, KEVIN Address: 8583 STRAWBERRY LANE City-St-Zip: LONGMONT, CO 80503

Title: MGRM SEALY, BRETT Name: 1315 WOODALE AVE Address: City-St-Zip: WINTER PARK, FL 32789

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statues.

SIGNATURE: EDWIN M BULLEIT **MGRM** 04/26/2012