

2012 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# L09000120448

FILED
Apr 27, 2012
Secretary of State

Entity Name: DIP CAPITAL LENDING, LLC

Current Principal Place of Business:

10800 BICAYNE BOULEVARD
SUITE #600
MIAMI, FL 33161

New Principal Place of Business:

Current Mailing Address:

10800 BICAYNE BOULEVARD
SUITE #600
MIAMI, FL 33161

New Mailing Address:

FEI Number:

FEI Number Applied For (X)

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

MICHAEL I. BERNSTEIN, P.A.
1688 MERIDIAN AVENUE
SUITE #418
MIAMI BEACH, FL 33139 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGR
Name: AYS HOLDINGS
Address: 10800 BISCAYNE BLVD., SUITE 600
City-St-Zip: MIAMI, FL 33161

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: AYS HOLDINGS*

MGR

04/27/2012

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date