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FLORIDA/FOREIGN LIMITED LIABILITY CO. OCM FINANCIAL LLC

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ARTICLES OF ORGANIZATION OF OCM FINANCIAL LLC

The undersigned, for the purpose of forming a limited liability company under the Florida Limited Liability Company Act, Florida Statutes Chapter 608, as amended, hereby makes, acknowledges and files the following Articles of Organization.

ARTICLE I - NAME

The name of the limited liability company is OCM Financial LLC (the "Company"

ARTICLE II - ADDRESS

The mailing address and street address of the principal office of the Company is 5805 Blue Lagoon Drive, Suite 400, Miami, Florida 33126.

ARTICLE III - DURATION

The period of duration for the Company shall be perpetual.

ARTICLE IV - REGISTERED OFFICE AND AGENT AND ADDRESS

The name and street address of the registered agent of the Company in the State of Florida are:

Name

Address

Stuart D. Ames

150 West Flagler St., Suite 2200

· Miami, Florida 33130

ARTICLE IV - MANAGEMENT

The Company will be managed by its members.

IN WITNESS WHEREOF, the undersigned has made and subscribed these Articles of

Organization this [D] day of December 2009.

Stuart D. Ames

Authorized Representative

REGISTERED AGENT'S ACCEPTANCE

Having been named as registered agent and to accept service of process for OCM Financial LLC at the place designated in this certificate, the undersigned hereby accepts the appointment as registered agent and agrees to act in this capacity. The undersigned further agrees to comply with the provisions of all statutes relating to the proper and complete performance of his duties, and is familiar with and accepts the obligations of his position as registered agent as provided for in Chapter 608, Florida Statutes.

Dated: December 10, 2009

Stuart D. Ames, Registered Agent