2012 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# L09000114630

Entity Name: EB-5 AMERICAN DREAM FUND I, LLC

FILED Apr 27, 2012 Secretary of State

Current Principal Place of Business: New Principal Place of Business:

8551 WEST SUNRISE BLVD. SUITE 208

FORT LAUDERDALE, FL 33322

Current Mailing Address: New Mailing Address:

8551 WEST SUNRISE BLVD. SUITE 208 FORT LAUDERDALE, FL 33322

FEI Number: 27-1441076 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired (X)

Name and Address of Current Registered Agent: Name and Address of New Registered Agent:

AGENTS AND CORPORATIONS, INC. 300 FIFTH AVENUE SOUTH, SUITE 101-330 NAPLES, FL 34102 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGRM

Name: PROJECT USA INC.

Address: 196 ISLAND VIEW, P.O. BOX 316

City-St-Zip: NEWPORT, VT 05855

Title: MGRM

 Name:
 GERVAIS, DAVID

 Address:
 274 TOWN LINE ROAD

 City-St-Zip:
 WEST CHAZY, NY 12992

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statues.

SIGNATURE: DAVID GERVAIS MGRM 04/27/2012