

2010 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# L09000100867

FILED
Apr 29, 2010
Secretary of State

Entity Name: LIFE SETTLEMENTS INVESTMENT MANAGEMENT, LLC

Current Principal Place of Business:

1111 BRICKELL AVENUE
11TH FLOOR
MIAMI, FL, 33131 US

New Principal Place of Business:

3667 PARK LANE
MIAMI, FL 33133 US

Current Mailing Address:

1111 BRICKELL AVENUE
11TH FLOOR
MIAMI, FL, 33131 US

New Mailing Address:

3667 PARK LANE
MIAMI, FL 33133 US

FEI Number: 27-1144670

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired (X)

Name and Address of Current Registered Agent:

KORYBUT, ALEXIS
1111 BRICKELL AVENUE
11TH FLOOR
MIAMI, FL 33131 US

Name and Address of New Registered Agent:

KORYBUT, ALEXIS
3667 PARK LANE
MIAMI, FL 33133 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: ALEXIS KORYBUT

04/29/2010

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGRM
Name: KORYBUT, ALEXIS
Address: 3667 PARK LANE
City-St-Zip: MIAMI, FL 33133 US

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: ALEXIS KORYBUT

MGRM

04/29/2010

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date