

FLORIDA DEPARTMENT OF STATE Division of Corporations

May 24, 2010

L09 0000 93571

MT5 GROUP LLC 8726 NW 26TH ST. 20 MIAMI, FL 33172

SUBJECT: MT5 GROUP, LLC. Ref. Number: L09000093571

This letter is to advise you that as of May 24, 2010 the CERTIFICATE OF CONVERSION FOR OTHER BUSINESS ENTITY INTO FLORIDA PROFIT CORPORATIONS for MT5 GROUP, LLC. have been reactivated.

We received a check for Debit Memo #04581-B as a replacement check for the one that was returned by your bank.

If further information is needed, please do not hesitate to contact me.

Sincerely, Melinda Lilliston Division of Corporations

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