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FAX NO.

P. 01

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Florida Department of State
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MERGER OR SHARE EXCHANGE

Ocean V Financial, LLC

Certificate of Status	0
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D. BRUCE

MAY 22 2009

EXAMINER

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ARTICLES OF MERGER
OF
OCEAN V FINANCIAL, LLC
(SURVIVING DOMESTIC LIMITED LIABILITY COMPANY)
AND
BEACH UNITS, LLC
(TERMINATING DOMESTIC LIMITED LIABILITY COMPANY)

The following articles of merger are being submitted in accordance with section 608.4382, Florida Statutes.

FIRST: The exact name, street address of its principal office, jurisdiction, and entity type of the surviving party are as follows:

<u>Name and Street Address</u>	<u>Jurisdiction</u>	<u>Entity Type</u>
Ocean V Financial, LLC 18001 Collins Avenue, 31 st Floor Sunny Isles Beach, FL 33160	Florida	profit limited liability company

Florida Document/Registration Number: L090000047899 FE1 Number: N/A

SECOND: The exact name, street address of its principal office, jurisdiction, and entity type for each merging party are as follows:

<u>Name and Street Address</u>	<u>Jurisdiction</u>	<u>Entity Type</u>
Beach Units, LLC 18001 Collins Avenue, 31 st Floor Sunny Isles Beach, FL 33160	Florida	profit limited liability company

Florida Document/Registration Number: L090000047537 FE1 Number: N/A

THIRD: The Plan of Merger meets the requirements of section 608.438, Florida Statutes, and was approved by each limited liability company that is a party to the merger in accordance with Chapter 608, Florida Statutes and is attached hereto and made a part hereof.

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FOURTH: The merger shall become effective as of the date the Articles of Merger are filed with Florida Department of State.

FIFTH: Adoption of Merger by the Surviving Company:

The Plan of Merger was adopted by the members of the surviving company on May 20, 2009.

SIXTH: Adoption of Merger by the Merging Limited Liability Company:

The Plan of Merger was adopted by the members of the merging company on May 20, 2009.

SEVENTH: SIGNATURE(S):

Dated: May 20, 2009.

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OCEAN V FINANCIAL, LLC, a Florida
limited liability company

By: 

Ronald R. Fieldstone, Authorized
Representative

BEACH UNITS, LLC, a Florida limited
liability company

By: 

Ronald R. Fieldstone, Authorized
Representative

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PLAN OF MERGER

The following PLAN OF MERGER is submitted in compliance with Florida Statutes 608.4382, and in accordance with the laws of any other applicable jurisdiction.

FIRST: The name, address of its principal office, jurisdiction, and entity type of the surviving company are as follows:

<u>Name and Street Address</u>	<u>Jurisdiction</u>	<u>Entity Type</u>
Ocean V Financial, LLC 18001 Collins Avenue 31 st Floor Sunny Isles Beach, FL 33160	Florida	profit limited liability company

Florida Document/Registration Number: L090000047899

FE1 Number: N/A

SECOND: The name, address of its principal office, jurisdiction, and entity type for each merging limited liability company are as follows:

<u>Name and Street Address</u>	<u>Jurisdiction</u>	<u>Entity Type</u>
Beach Units, LLC 18001 Collins Avenue 31 st Floor Sunny Isles Beach, FL 33160	Florida	profit limited liability company

Florida Document/Registration Number: L090000047537

FE1 Number: N/A

THIRD: The terms and conditions of the merger are as follows:

1. The Articles of Organization of the surviving limited liability company at the effective time and date of the merger shall be the Articles of Organization of said surviving limited liability company and said Articles of Organization shall continue in full force and effect until amended and changed in the manner prescribed by the provisions of the Florida Limited Liability Company Act.

2. The present regulations of the surviving company will be the regulations of said surviving company and will continue in full force and effect until changed, altered, or amended as therein provided and in the manner prescribed by the provisions of the Florida Limited Liability Act.

3. The managers of the surviving company at the effective time and date of the merger shall be the managers of the surviving company, all of whom shall hold their respective offices until the election and qualification of their successors or until their

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tenure is otherwise terminated in accordance with the regulations of the surviving company.

4. All liabilities of the merging company shall become the responsibility of the surviving company.

FOURTH: The manner and basis of converting the interests of each company into interests, obligations, or other securities of the surviving company, in whole or in part, into cash or other property, and the manner and basis of converting rights to acquire interests of each company into rights to acquire interests, obligations or other securities of the surviving or any other company, or, in whole or in part, into cash or other property are as follows:

Each issued membership interest of the merging (terminating) limited liability company shall, at the effective time of the merger, be canceled. The issued membership interests of the surviving company shall not be converted or exchanged in any manner, but each said share which is issued as of the effective date of the merger shall continue to represent one issued membership interest of the surviving company.

FIFTH: The names and addresses of the manager(s) of the surviving company are as follows:

Gil Dezer
18001 Collins Avenue, 31st Floor
Sunny Isles Beach, FL 33160

Dated: May 20, 2009.

OCEAN V FINANCIAL, LLC a Florida
limited liability company

By: 

Ronald R. Fieldstone, Authorized
Representative

BEACH UNITS, LLC a Florida limited
liability company

By: 

Ronald R. Fieldstone, Authorized
Representative

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