

L09000027438

Florida Department of State
Division of Corporations
Public Access System

Electronic Filing Cover Sheet

Note: Please print this page and use it as a cover sheet. Type the fax audit number (shown below) on the top and bottom of all pages of the document.

(((H09000077983 3)))



H090000779833ABCA

Note: DO NOT hit the REFRESH/RELOAD button on your browser from this page. Doing so will generate another cover sheet.

To:

Division of Corporations
Fax Number : (850) 617-6380

From:

Account Name : EXPRESS CORPORATE FILING SERVICE INC.
Account Number : I20000000146
Phone : (305) 444-4994
Fax Number : (305) 444-4977

2009 APR -2 AM 8:10
FILED
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

MERGER OR SHARE EXCHANGE**BRICKELL INVESTORS HOLDINGS LLC**

Certificate of Status	0
Certified Copy	1
Page Count	08
Estimated Charge	\$68.75 \$90.00

C. LEWIS

APR - 3 2009

EXAMINER

Electronic Filing Menu

Corporate Filing Menu

Help

(((H09000077983)))

FILED

2009 APR -2 AM 8:10

SECRETARY OF STATE
TALLAHASSEE, FLORIDA

ARTICLES OF MERGER
OF
BRICKELL INVESTORS INC
AND

BRICKELL INVESTORS HOLDINGS LLC

PURSUANT TO the provisions of Section 607.1109 of the Florida Statutes, the undersigned hereby certify that:

FIRST: That a Plan of Merger has been entered into as of the 31st day of March, 2009, by and among BRICKELL INVESTORS INC and BRICKELL INVESTORS HOLDINGS LLC ("Plan of Merger").

SECOND: That the name and state of each of the constituent corporations is BRICKELL INVESTORS INC, a Florida corporation, and BRICKELL INVESTORS HOLDINGS LLC, a Florida limited liability company. The Plan of Merger provides for the merger of BRICKELL INVESTORS INC into BRICKELL INVESTORS HOLDINGS LLC

THIRD: That the name of the surviving company is BRICKELL INVESTORS HOLDINGS LLC.

FOURTH: That the Plan of Merger has been approved, adopted, certified, executed and acknowledged by each of the constituent corporations in accordance with the laws of the State of Florida. The Plan of Merger was approved by the Board of Directors and Shareholders of BRICKELL INVESTORS INC on the 31st day of March, 2009 and by the Managers and Members of BRICKELL INVESTORS HOLDINGS LLC on the 31st day of March, 2009.

FIFTH: After the effective date of the merger, the Bylaws of the surviving entity shall be identical to the surviving entity's Bylaws prior to the merger.

SIXTH: That the Plan of Merger is on file at the principal place of business of BRICKELL INVESTORS HOLDINGS LLC, the surviving entity, the address of which is 2665 South Bayshore Drive, Suite 703, Miami, FL 33133.

SEVENTH: That a copy of the Plan of Merger will be furnished by the surviving entity, on request and without cost, to any stockholder or member of any corporation made a party thereto.

EIGHTH: The authorized capital stock of BRICKELL INVESTORS INC is 1000 common shares, at \$1.00 par value ("Share"). The authorized membership units of BRICKELL INVESTORS HOLDINGS LLC are 1000 units ("Units"). Each common share of BRICKELL INVESTORS INC issued

ARTICLES OF MERGER

((H09000077983)))

and outstanding immediately prior to the Effective Date of the Merger, by reason of the Merger, shall be converted into and become one Unit of BRICKELL INVESTORS HOLDINGS LLC, the Surviving Entity, upon the effective date of the Merger and each certificate representing shares of BRICKELL INVESTORS INC immediately prior to the effective date shall thereupon become and be deemed for all corporate purposes to evidence the ownership of the same number of fully paid and Units of the Surviving Entity.

NINTH: That the merger of BRICKELL INVESTORS INC into BRICKELL INVESTORS HOLDINGS LLC shall become effective on the Effective Date as that term is defined Article I, Section I of the Plan of Merger.

IN WITNESS WHEREOF, the constituent entities have caused these Articles of Merger to be executed and attested to by its duly authorized officers on this 2nd day of April, 2009.

BRICKELL INVESTORS INC
a Florida corporation

By: *Mario Gamero*
Mario Gamero, President
Timothy P. Rutledge

BRICKELL INVESTORS HOLDINGS LLC
a Florida limited liability company

By: *Mario Gamero*
Mario Gamero, Manager
Timothy P. Rutledge

FILED
2009 APR -2 AM 8:10
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

((H09000077983)))

FILED

2009 APR -2 AM 8:10

SECRETARY OF STATE
TALLAHASSEE, FLORIDA

PLAN OF MERGER
BETWEEN
BRICKELL INVESTORS INC
AND
BRICKELL INVESTORS HOLDINGS LLC

THIS PLAN OF MERGER ("Plan") is entered into this 31st day of March 2009 between **BRICKELL INVESTORS INC** a Florida corporation ("CORP") and **BRICKELL INVESTORS HOLDINGS LLC** a Florida limited liability company ("LLC").

WITNESSETH

WHEREAS, the Managers of LLC and the Board of Directors of CORP deem it desirable and in the best business interests of LLC and its Members and CORP and its stockholders that CORP be merged into LLC upon the terms and subject to the conditions set forth in this Plan.

NOW, THEREFORE, in consideration of the mutual covenants, agreements, representations and warranties herein contained the parties hereto agree as follows:

ARTICLE I

Merger

Section 1. Surviving Entity. At the Effective Date, as defined in Section 2, CORP shall be merged into LLC, forming one entity, which shall be referred to herein as the "Surviving Entity".

Section 2. Effective Date. Subject to the terms of this Plan, the Merger shall become effective upon the filing with the office of the Secretary of State ("Effective Date"). Articles of Merger shall be filed with the State of Florida and in substantially the form of Exhibit "A" attached hereto or such other form reasonably satisfactory to the parties hereto (the "Articles of Merger") and consistent with this Plan.

Section 3. Further Assurance. If, at any time after the Effective Date, either party shall decide that any further assignments, assumptions or other instruments are necessary or desirable to vest, perfect or confirm of record or otherwise, in either party the title to any property or right acquired or to be acquired by reason or as a result of the Merger, the Director of the Surviving Entity or, as the case may be Directors of CORP shall execute and deliver all deeds, assignments and other instruments and do all things reasonably necessary to properly vest, perfect and confirm title to such property or rights and otherwise to carry out the terms and conditions of this Plan.

((H09000077983)))

Section 4. Regulations. The Operating Agreement of LLC in effect immediately prior to the Effective Date shall be and, until amended as provided therein, continue to be the Operating Agreement of the Surviving Entity after the Effective Date.

Section 5. Operating Agreement of LLC. The Operating Agreement of LLC, as amended and in effect immediately prior to the Effective Date shall be and, until further amended as provided by law, continue to be the Operating Agreement of the Surviving Entity.

Section 6. Manager(s). The Manager(s) of LLC immediately prior to the Effective Date shall constitute the Manager(s) of the Surviving Entity after the Effective Date until his or her successor(s) shall have been elected and qualified as provided in the Operating Agreement of the Surviving Entity and in this Plan.

ARTICLE 2

Cancellation of Shares at the Effective Date

Each share of CORP issued and outstanding immediately prior to the Effective Date, by reason of the Merger, shall be cancelled on the Effective Date.

ARTICLE 3

Effect of Merger

Section 1. Upon the Effective Date:

a) CORP and LLC shall become a single entity of which LLC shall be the Surviving Entity and continue its existence under the laws of the State of Florida. The name of the Surviving Entity shall be **BRICKELL INVESTORS LLC**. For purposes of the Internal Revenue Code (I.R.C.) as amended in 1986, this transaction shall be deemed to be composed of the following steps:

(b) The separate existence of CORP shall cease, and the Surviving Entity shall possess all the rights, privileges, immunities and franchises of CORP. On the Closing Date, all property, real, personal and mixed, debts and all other choses in action and all and every other interest of or belonging to or due to CORP shall be transferred to the Surviving Entity. The title to any real estate, or any interest therein, vested in CORP shall not revert or be in any way impaired by reason of the Merger. The Surviving Entity shall thenceforth be responsible and liable for all the liabilities and obligations of CORP. The Merger shall impair neither the rights of creditors nor any liens upon the property of CORP.

Section 2. Manner and Basis of Converting Interests. The authorized capital stock of CORP is 1000 common shares, at \$1.00 par value. Each common share of CORP issued and outstanding immediately prior to the Effective Date of the Merger, by reason of the Merger, shall be

PLAN OF MERGER

((H09000077983)))

converted into and become one membership unit ("Unit") of LLC, the Surviving Entity, upon the effective date of the Merger, and each certificate representing shares of CORP immediately prior to the effective date shall thereupon become and be deemed for all corporate purposes to evidence the ownership of the same number of fully paid and common shares of the Surviving Entity.

ARTICLE 4

Representations and Warranties of

BRICKELL INVESTORS LLC

LLC represents and warrants to CORP as follows:

Due Organization, Etc. LLC is a duly organized and validly existing company in good standing under the laws of Florida and satisfactory evidence of such good standing has been or will promptly be delivered to CORP.

ARTICLE 5

Representations and Warranties of

BRICKELL INVESTORS INC

CORP represents and warrants to LLC as follows:

Due Incorporation, Etc. CORP is a duly organized and validly existing corporation in good standing under the laws of the State of Florida and satisfactory evidence of such good standing has been or will promptly be delivered to LLC.

ARTICLE 6

Successors and Assigns

All terms, covenants, representations, warranties and conditions of this Plan shall be binding upon and inure to the benefit of and be enforceable by the parties hereto and their respective successors and assigns.

ARTICLE 7

Directors

Pursuant to Section 607.1101(2)(a) of the Florida Statutes, the name and business address of the Director(s) of BRICKELL INVESTORS LLC is as follows:

PLAN OF MERGER

(((H09000077983)))

Mario Garnero
2665 South Bayshore Drive
Suite 703
Miami, FL 33133

Alvaro Garnero
2665 South Bayshore Drive
Suite 703
Miami, FL 33133

ARTICLE 8

General Provisions

Section 1. Place of Closing, Closing Date. The closing shall take place at the offices of Richards & Associates, P.A., 2665 South Bayshore Drive, Suite 703, Miami, Florida, 33133 on or before the tenth (10th) day following the Effective Date or at such other place, and at such time, as the parties may mutually agree ("Closing Date").

Section 2. Entire Understanding. This Plan constitutes the entire agreement and supersedes all prior agreements, both written and oral, between the parties hereto with respect to the subject matter hereof.

Section 3. Waivers. The failure of any party at any time or times to require performance of any provision hereof shall in no manner affect its right at a later time to enforce the same. No waiver by any party of any condition of any breach of any term, covenant, representation or warranty contained in this Plan shall be effective unless in writing, and no waiver in any one or more instances shall be deemed to be a further continuing waiver of any such condition or breach in other instances or a waiver of any other condition or breach of any other term, covenant, representation or warranty.

Section 4. Termination. At any time prior to the filing of the Articles of Merger with CORP and LLC, either party may terminate this Plan hereto.

Section 5. Counterparts. This Plan may be executed simultaneously in one or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.

Section 6. Heading. The headings preceding the text of sections of this Plan are for convenience only and shall not be deemed part of this Plan.

Section 7. Applicable Law. This Plan shall be governed, construed and enforced in accordance with the laws of the State of Florida.

PLAN OF MERGER

(((H09000077983)))

IN WITNESS WHEREOF, the parties have hereto set their hands and seals as of the date first above written.

BRICKELL INVESTORS HOLDINGS LLC,
a Florida limited liability company

By: Mario Garnero
Mario Garnero, Manager
Jimmy P. Redick

BRICKELL INVESTORS INC
a Florida corporation

By: Mario Garnero
Mario Garnero, Director
Jimmy P. Redick

FILED
2009 APR -2 AM 8:10
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

PLAN OF MERGER

3