

2009 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# L08000100555

FILED
Apr 29, 2009
Secretary of State

Entity Name: PROSPECT CAPITAL GROUP, LLC

Current Principal Place of Business:

ONE MARKET PLAZA
STEUART TOWER, SUITE 2650
SAN FRANCISCO, CA 94105

New Principal Place of Business:

700 AIRPORT BLVD.
STE. 370
BURLINGAME, CA 94010

Current Mailing Address:

ONE MARKET PLAZA
STEUART TOWER, SUITE 2650
SAN FRANCISCO, CA 94105

New Mailing Address:

700 AIRPORT BLVD.
STE. 370
BURLINGAME, CA 94010

FEI Number: 26-3727922

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CORPORATION COMPANY OF MIAMI
201 SOUTH BISCAYNE BOULEVARD (GR)
SUITE 1500
MIAMI, FL 33131 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: () Delete
Name:
Address:
City-St-Zip:

ADDITIONS/CHANGES:

Title: MGR () Change (X) Addition
Name: BELHUMEUR, WILLIAM D
Address: 409 READ DR.
City-St-Zip: LAFAYETTE, CA 94549

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: WILLIAM BELHUMEUR

MGR

04/29/2009

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date