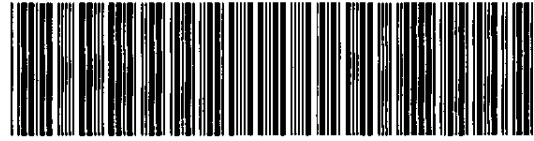


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SECRETARY OF STATE
TALLAHASSEE, FLORIDA

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T. CLINE

JUN - 4 2010

EXAMINER

(Requestor's Name)

(Address)

(Address)

(City/State/Zip/Phone #)

PICK-UP WAIT MAIL

(Business Entity Name)

(Document Number)

Certified Copies _____ Certificates of Status _____

Special Instructions to Filing Officer:

Office Use Only

MIDLAND LOAN SERVICES, INC.

June 1, 2010

via USPS

Florida Department of State
Division of Corporations
P.O. Box 6327
Tallahassee, FL 32314

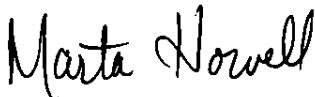
RE: Entity: SMG REO, LLC
Date Formed: 8/28/2008
SOS # L08000082299
MLS # 030251629

Dear Sir or Madam:

Enclosed is a check in the amount of \$25.00 to cover the filing fee for the enclosed Articles of Dissolution for the above referenced entity. Please forward a copy of the filed document to the undersigned.

Please call me at (913) 253-9621 if you have any questions.

Sincerely,



Marta Howell
Portfolio Manager
Real Estate Solutions

Enclosures

2010 JUN 1 10 31 AM
FILED
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

COVER LETTER

TO: Registration Section
Division of Corporations

SUBJECT: SMG REO, LLC
(Name of Limited Liability Company)

The enclosed Articles of Dissolution and fee(s) are submitted for filing.

Please return all correspondence concerning this matter to the following:

Marta Howell
(Name of Person)

Midland Loan Services, Inc.
(Firm/Company)

P.O. Box 25970
(Address)

Shawnee Mission, KS 66225-5970
(City/State and Zip Code)

2010 JUN -3 AM 11:31
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

FILED

For further information concerning this matter, please call:

Marta Howell at (913) 253-9621
(Name of Person) (Area Code & Daytime Telephone Number)

Enclosed is a check for the following amount:

- \$25.00 Filing Fee
- 30.00 Filing Fee & Certificate of Status
- \$55.00 Filing Fee & Certified Copy (additional copy is enclosed)
- \$60.00 Filing Fee, Certificate of Status & Certified Copy (additional copy is enclosed)

MAILING ADDRESS:
Registration Section
Division of Corporations
P.O. Box 6327
Tallahassee, FL 32314

STREET/COURIER ADDRESS:
Registration Section
Division of Corporations
Clifton Building
2661 Executive Center Circle
Tallahassee, FL 32301

**ARTICLES OF DISSOLUTION
FOR
A LIMITED LIABILITY COMPANY**

1. The name of a limited liability company is
SMG REO, LLC

2. The Articles of Organization were filed on 8/28/2008 and assigned document number
L08000082299

3. The date the dissolution was approved: 5/19/2010

4. A description of occurrence that resulted in the limited liability company's dissolution pursuant to section 608.441, Florida Statutes, (copy 608.441 on back cover letter).

The sole real estate asset owned by the entity was sold on 4/13/2010. No further assets are held or will be acquired by the company.

5. CHECK ONE:

- All debts, obligations and liabilities of the limited liability company have been paid or discharged.
-OR-
 Adequate provision has been made for the debts, obligations and liabilities pursuant to s. 608.4421.

6. All remaining property and assets have been distributed among its members in accordance with their respective rights and interests.

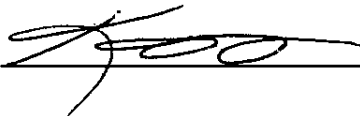
7. CHECK ONE:

- There are no suits pending against the company in any court.
-OR-
 Adequate provision has been made for the satisfaction of any judgment, order or decree which may be entered against it in any pending suit.

Signatures of the members having the same percentage of membership interests necessary to approve the dissolution:

Signature

Printed Name



Kevin C. Donahue, Senior
Vice President of Midland Loan
Services, Inc., its Manager

