2012 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# L08000055830

Entity Name: MERCHANTS CAPITAL GROUP, LLC

FILED Apr 30, 2012 Secretary of State

Current Principal Place of Business: New Principal Place of Business:

4029 BEE RIDGE ROAD 5111 SARASOTA, FL 34233

Current Mailing Address: New Mailing Address:

4029 BEE RIDGE ROAD 5111 SARASOTA, FL 34233

FEI Number: 26-2807421 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired ()

Name and Address of Current Registered Agent: Name and Address of New Registered Agent:

FRANK, KEVIN 4029 BEE RIDGE ROAD 5111 SARASOTA, FL 34233 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGR

Name: WALSH, RICHARD T

Address: 4029 BEE RIDGE ROAD - #5111

City-St-Zip: SARASOTA, FL 34233

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statues.

SIGNATURE: RICHARD WALSH MNGR 04/30/2012