

2009 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# L08000052368

Entity Name: OHC CAPITAL GROUP, LLC

FILED
Apr 20, 2009
Secretary of State

Current Principal Place of Business:

3801 PGA BLVD.,
SUITE #901
PALM BEACH GARDENS, FL 33410

New Principal Place of Business:

Current Mailing Address:

3801 PGA BLVD.,
SUITE #901
PALM BEACH GARDENS, FL 33410

New Mailing Address:

FEI Number: 38-3798839

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

SCHINDEL, MATTHEW G
3801 PGA BLVD.,
SUITE #901
PALM BEACH GARDENS, FL 33410 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGRM () Delete
Name: OLIVER-HOFFMANN CORPORATION
Address: 7 S. 251 OLESEN LN.
City-St-Zip: NAPERVILLE, IL 60540

ADDITIONS/CHANGES:

Title: MGRM (X) Change () Addition
Name: STONEHILL CAPITAL GROUP, LLC
Address: 3801 PGA BLVD., SUITE #901
City-St-Zip: PALM BEACH GARDENS, FL 33410

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: CAMILLE O. HOFFMANN

PRES

04/20/2009

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date