

2008 LIMITED LIABILITY COMPANY ANNUAL REPORT

**FILED
Mar 20, 2008
Secretary of State**

DOCUMENT# L07000119953

Entity Name: US LIFE INSURANCE SETTLEMENT GROUP, LLC

Current Principal Place of Business:

1525 NW 3RD STREET, SUITE 8
DEERFIELD BEACH, FL 33442

New Principal Place of Business:

Current Mailing Address:

4901 NW 101ST AVENUE
CORAL SPRINGS, FL 33076

New Mailing Address:

FEI Number: 26-1535490 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired ()

Name and Address of Current Registered Agent:

PASSMAN, HOWARD B
4901 NW 101ST AVENUE
CORAL SPRINGS, FL 33076 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGR () Delete
Name: PASSMAN, HOWARD
Address: 1525 NW 3RD STREET, SUITE 8
City-St-Zip: DEERFIELD BEACH, FL 33442

Title: MGR () Delete
Name: LOTOCKI, CHARLES J
Address: 1525 NW 3RD STREET, SUITE 8
City-St-Zip: DEERFIELD BEACH, FL 33442

ADDITIONS/CHANGES:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: HOWARD PASSMAN

MGR

03/20/2008

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date