

2011 LIMITED LIABILITY COMPANY ANNUAL REPORT

**FILED
Apr 27, 2011
Secretary of State**

DOCUMENT# L07000117170

Entity Name: EXCAL HOLDINGS II, LLC

Current Principal Place of Business:

301 WEST PLATT STREET
SUITE 321
TAMPA, FL 33606

New Principal Place of Business:

Current Mailing Address:

301 WEST PLATT STREET
SUITE 321
TAMPA, FL 33606

New Mailing Address:

FEI Number: 06-1829389 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired ()

Name and Address of Current Registered Agent:

NEWTON, R. PARK III
301 WEST PLATT STREET
SUITE 321
TAMPA, FL 33606 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

_____ Date

MANAGING MEMBERS/MANAGERS:

Title: MGR
Name: NEWTON, R. PARK III
Address: 301 WEST PLATT STREET, STE. 321
City-St-Zip: TAMPA, FL 33606

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: PARK NEWTON MR 04/27/2011

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date