

**Electronic Articles of Organization
For
Florida Limited Liability Company**

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FILED 8:00 AM
August 22, 2007
Sec. Of State
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Article I

The name of the Limited Liability Company is:
GOLIATH ACQUISITION AND FUNDING LLC

Article II

The street address of the principal office of the Limited Liability Company is:
405 S. DALE MABRY HIGHWAY
SUITE 214
TAMPA, FL. 33609

The mailing address of the Limited Liability Company is:
405 S. DALE MABRY HIGHWAY
SUITE 214
TAMPA, FL. 33609

Article III

The purpose for which this Limited Liability Company is organized is:
ANY AND ALL LAWFUL BUSINESS.

Article IV

The name and Florida street address of the registered agent is:
WINSOR DANIEL JR. P.A.
6100 HOLLYWOOD BOULEVARD
SUITE 202
HOLLYWOOD, FL. 33024

Having been named as registered agent and to accept service of process for the above stated limited liability company at the place designated in this certificate, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relating to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent.

Registered Agent Signature: WINSOR DANIEL JR.

Signature of member or an authorized representative of a member

Signature: PETER DIPACE