

2011 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# L07000029598

Entity Name: US GLOBAL HOLDINGS, LLC

FILED
Apr 18, 2011
Secretary of State

Current Principal Place of Business:

3233 NE 31ST AVE
LIGHTHOUSE POINT, FL 33064 US

New Principal Place of Business:

Current Mailing Address:

3233 NE 31ST AVE
LIGHTHOUSE POINT, FL 33064 US

New Mailing Address:

FEI Number: 20-8666212

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

PARELL, JOHN F
3233 NE 31ST AVE
LIGHTHOUSE POINT, FL 33064 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGRM
Name: PARELL & COMPANY, LP
Address: 3233 NE 31ST AVE
City-St-Zip: LIGHTHOUSE POINT, FL 33064 US

Title: MGRM
Name: BHAMBHANI & COMPANY, LP
Address: 3795 E COQUINA WAY
City-St-Zip: WESTON, FL 33332 US

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: JOHN F. PARELL

PRES

04/18/2011

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date