

2009 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# L07000029598

Entity Name: US GLOBAL HOLDINGS, LLC

FILED
Feb 17, 2009
Secretary of State

Current Principal Place of Business:

2937 NW 62 STREET
SUITE 102
FORT LAUDERDALE, FL 33309 US

New Principal Place of Business:

3233 NE 31ST AVE
LIGHTHOUSE POINT, FL 33064 US

Current Mailing Address:

2937 NW 62 STREET
SUITE 102
FORT LAUDERDALE, FL 33309 US

New Mailing Address:

3233 NE 31ST AVE
LIGHTHOUSE POINT, FL 33064 US

FEI Number: 20-8666212

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired (X)

Name and Address of Current Registered Agent:

JOSEPH E. CARPENTER JR., PA
6400 N ANDREWS AVE
SUITE 370
FORT LAUDERDALE, FL 33309 US

Name and Address of New Registered Agent:

PARELL, JOHN F
3233 NE 31ST AVE
LIGHTHOUSE POINT, FL 33064 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: JOHN F. PARELL

02/17/2009

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGRM () Delete
Name: PARELL & COMPANY, LP,
Address: 953 HILLSBORO MILE
City-St-Zip: HILLSBORO BEACH, FL 33067 US

Title: MGRM () Delete
Name: BHAMBHANI & COMPANY,, LP
Address: 953 HILLSBORO MILE
City-St-Zip: HILLSBORO BEACH, FL 33067 US

ADDITIONS/CHANGES:

Title: MGRM (X) Change () Addition
Name: PARELL & COMPANY, LP,
Address: 3233 NE 31ST AVE
City-St-Zip: LIGHTHOUSE POINT, FL 33064 US

Title: MGRM (X) Change () Addition
Name: BHAMBHANI & COMPANY,, LP
Address: 3795 E COQUINA WAY
City-St-Zip: WESTON, FL 33332 US

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: JOHN F. PARELL

MGRM

02/17/2009

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date