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COVER LETTER

TO: Registration Section
Division of Corporations

SUBJECT: ICON INDUSTRIES, LLC
(Name of Limited Liability Company)

The enclosed Articles of Organization and fee(s) are submitted for filing.

Please return all correspondence concerning this matter to the following:

Ira Libanoff, Esq.

(Name of Person)

Ferencik Libanoff Brandt Bustamante & Williams, PA

(Firm/Company)

150 S. Pine Island Road, Suite 400

(Address)

Plantation, FL 33324

(City/State and Zip Code)

For further information concerning this matter, please call:

Ira Libanoff

(Name of Person)

at (954) 474-8080

(Area Code & Daytime Telephone Number)

Enclosed is a check for the following amount:

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Mailing Address

Registration Section
Division of Corporations
P.O. Box 6327
Tallahassee, FL 32314

Street/Courier Address

Registration Section
Division of Corporations
Clifton Building
2661 Executive Center Circle
Tallahassee, FL 32301