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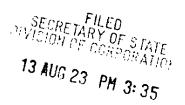
T. BROWN



ACCOUNT NO. : I2000000195 REFERENCE: 772452 4720431 AUTHORIZATION : This was originally Sabmitted on 8-22-13. Place give the file date 2 8-22-13. ORDER DATE : August 21, 2013 ORDER TIME : 9:39 AM ORDER NO. : 772452-005 CUSTOMER NO: 4720431 ARTICLES OF MERGER FASHION BUG #3729, LLC FASHION BUG #3730, LLC FASHION BUG #3746, LLC INTO CS HOLDCO II INC. PLEASE RETURN THE FOLLOWING AS PROOF OF FILING: _ CERTIFIED COPY _ PLAIN STAMPED COPY

CONTACT PERSON: Susie Knight

EXAMINER'S INITIALS:



Certificate of Merger For Florida Limited Liability Company

EFFECTIVE DATE
10-26-13

The following Certificate of Merger is submitted to merge the following Florida Limited Liability Company(ies) in accordance with s. 608.4382, Florida Statutes.

<u>FIRST:</u> The exact name, form/entity type, and jurisdiction for each <u>merging</u> party are as follows:

Name	<u>Jurisdiction</u>	Form/Entity Type
Fashion Bug #3729, LLC	Florida	LLC
Fashion Bug #3730, LLC	Florida	LLC
Fashion Bug #3746, LLC	Florida	LLC
Fashion Bug #3748, LLC	Florida	LLC

SECOND: The exact name, form/entity type, and jurisdiction of the **<u>surviving</u>** party are as follows:

<u>Name</u>	<u>Jurisdiction</u>	Form/Entity Type
CS Holdco II Inc.	Delaware	Corporation

<u>THIRD:</u> The attached plan of merger was approved by each domestic corporation, limited liability company, partnership and/or limited partnership that is a party to the merger in accordance with the applicable provisions of Chapters 607, 608, 617, and/or 620, Florida Statutes.

is a party to the merge	ed plan of merger was approved by each other business entity that in accordance with the applicable laws of the state, country or in such other business entity is formed, organized or incorporated.
	be date of filing, the effective date of the merger, which cannot be days after the date this document is filed by the Florida
October 26, 2013	<u> </u>
<u>SIXTH:</u> If the surviving Florida, the survivor's pas follows:	g party is not formed, organized or incorporated under the laws of rincipal office address in its home state, country or jurisdiction is
3750 State Road,	Bensalem, PA 19020
Florida, the survivor agr	ivor is not formed, organized or incorporated under the laws of ees to pay to any members with appraisal rights the amount, to entitles under ss.608.4351-608.43595, F.S.
EIGHTH: If the surviv business in this state, the	ing party is an out-of-state entity not qualified to transact surviving entity:
	reet and mailing address of an office, which the Florida use for the purposes of s. 48.181, F.S., are as follows:
Street address: 3750 State	e Road
Bensalem	, PA 19020
Mailing address:	
	

b.) Appoints the Florida Secretary of State as its agent for service of process in a proceeding to enforce obligations of each limited liability company that merged into such entity, including any appraisal rights of its members under ss.608.4351-608.43595, Florida Statutes.

NINTH: Signature(s) for Each Party:

Name of Entity/Organization:	Signature(s):	Typed or Printed Name of Individual:	
Fashion Bug #3729, LLC	0 //_	Colin D. Stern, VP	8/21/13
Fashion Bug #3730, LLC		Colin D. Stern, VP	8/21/13
Fashion Bug #3746, LLC	8/1	Colin D. Stern, VP	8/4/13
Fashion Bug #3748, LLC	877	Colin D. Stern, VP	8/4/13
			-

Corporations:

Chairman, Vice Chairman, President or Officer

(If no directors selected, signature of incorporator.)

General partnerships:

Signature of a general partner or authorized person

Florida Limited Partnerships: Non-Florida Limited Partnerships: Signatures of all general partners Signature of a general partner

Limited Liability Companies:

Signature of a member or authorized representative

Fees:	For each Limited Liability Company:	\$25.00
	For each Corporation:	\$35.00
	For each Limited Partnership:	\$52.50
	For each General Partnership:	\$25.00
	For each Other Business Entity:	\$25.00

Certified Copy (optional): \$30.00

PLAN OF MERGER

follows: <u>Name</u>	Jurisdiction	Form/Entity Type
Fashion Bug #3729, LLC	Florida	LLC
Fashion Bug #3730, LLC	Florida	LLC
Fashion Bug #3746, LLC	Florida	LLC
Fashion Bug #3748, LLC	Florida	LLC
SECOND: The exact name, for as follows: Name	Jurisdiction	Form/Entity Type
	Jurisdiction	Form/Entity Type
CS Holdco II Inc.	Delaware	Corporation
THIRD: The terms and condi	_	ws:
· · · · · · · · · · · · · · · · · · ·		
(Atta	ch additional sheet if vecesser	,,,)

FOURTH:

A. The manner and basis of converting the interests, shares, obligations or other securities of each merged party into the interests, shares, obligations or others securities of the survivor, in whole or in part, into cash or other property is as follows:		
See Section 4 of the attached Agreement and Plan of Merger.		
(Attach additional sheet if necessary)		
(Attach daditional sheet if necessary)		
B. The manner and basis of converting <u>rights to acquire</u> the interests, shares, obligations or other securities of each merged party into <u>rights to acquire</u> the interests, shares, obligations or others securities of the survivor, in whole or in part, into cash or other property is as follows:		
N/A		
(Attach additional sheet if necessary)		

See attached Agre	ement and Plan of Merger.
	· · · · · · · · · · · · · · · · · · ·
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IVTII. Od	(Attach additional sheet if necessary)
	(Attach additional sheet if necessary) rovisions, if any, relating to the merger are as follows:
SIXTH: Other p	

AGREEMENT AND PLAN OF MERGER

AGREEMENT AND PLAN OF MERGER dated as of August 21, 2013 by and between or among the entities set forth in Section 8 hereof.

In consideration of the premises and mutual covenants and agreements herein made, and for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto, intending to be legally bound, do hereby agree as follows:

- 1. Pursuant to provisions of the laws of their respective jurisdictions of incorporation or formation, as applicable (the "Applicable Laws"), each entity identified in <u>Section 8</u> as a Constituent Company (each, a "Constituent Company") shall be merged with and into the entity identified in <u>Section 8</u> as the Surviving Company (the "Surviving Company"). The separate existence of each Constituent Company shall cease upon the effective date of the merger in accordance with the provisions of the Applicable Laws.
 - 2. The effective time of the merger shall be 5:00 PM on October 26, 2013.
- 3. The governing documents of the Surviving Company upon the effective time of the merger shall be the governing documents of the surviving entity, which shall continue in full force and effect until amended and changed in the manner prescribed by the applicable provisions of the Applicable Laws of the Surviving Company.
- 4. At the effective time of the merger, all equity interests of each Constituent Company shall be cancelled. The issued and outstanding equity interests of the Surviving Company shall not be converted, exchanged or modified in any manner as a result of the merger, but each said equity interest that is outstanding as of the effective time of the merger shall continue to be outstanding.
- 5. At the effective time of the merger, the Surviving Company shall assume all the liabilities of each Constituent Company.
- 6. Each of the parties hereto agree that they will cause to be executed and filed and/or recorded any document or documents prescribed by the Applicable Laws and they will cause to be performed all necessary acts therein and elsewhere to effectuate the merger.
- 7. Each officer of any Constituent Company and each officer of the Surviving Company are hereby authorized to execute Articles and Certificates of Merger upon and on behalf of such Constituent Company and Surviving Company, respectively, in conformity with the applicable provisions of the Applicable Laws and their respective organizational documents; and the Board of Directors or Board of Managers, as applicable, and the proper officers of each Constituent Company and the Board of Directors or Board of Managers, as applicable, and the proper officers of the Surviving Company, respectively, are hereby authorized, empowered, and directed to do any and all acts and things, and to make, execute, deliver, file and/or record any and all instruments, papers, and documents that shall be or become necessary, proper, or convenient to carry out or put into effect any of the provision of this Agreement and Plan of Merger or of the merger herein provided for.

8. The Constituent Companies, for purposes of this Agreement and their (a) jurisdictions of incorporation or organization are as follows:

SEE EXHIBIT "A" ATTACHED HERETO

The Surviving Company, for purposes of this Agreement and its jurisdiction of incorporation or organization is as follows:

Corporation	Jurisdiction
CS Holdco II Inc.	Delaware

IN WITNESS WHEREOF, the parties hereto have caused this Agreement and Plan of Merger to be duly executed by an authorized person as of the date first above written.

> For and on behalf of each of the entities listed on Exhibit "A" attached hereto.

Title: Vice

CS Holdco II Inc.

Title: Vice President

(Corporate/Legal/Shared/Corporate/Company/Restructuring/2013/Merger Agreement CS Holdco II Inc. FL FB.doex)

Exhibit "A"

Constituent Entities	Jurisdiction	Store No. (internal)
Fashion Bug #3729, LLC	Florida	3729
Fashion Bug #3730, LLC	Florida	3730
Fashion Bug #3746, LLC	Florida	3746
Fashion Bug #3748, LLC	Florida	3748