

L05000081613

October 17, 2007

**DEBIT MEMO ANNUAL REPORT
DISSOLUTION NOTICE**

**ANNUAL REPORT: THE LEVERAGE
FUND, LLC**

300110924493

DEBIT MEMO: 76830-H

CHECK# 1015



FLORIDA DEPARTMENT OF STATE
Division of Corporations

October 23, 2007

THE LEVERAGE FUND, LLC
2695 NW 41ST STREET
BOCA RATON, FL 33434

SUBJECT: THE LEVERAGE FUND, LLC

Debit Memo #: 76830-H

Document #: L05000081613

Due to your failure to respond to our letter advising you of your returned check and giving you 60 days notice of our intent to dissolve the above corporation, this corporation is now administratively dissolved.

A Certificate of Dissolution is enclosed.

Should you have any questions, please feel free to contact this office at (850) 245-6057.

Sincerely,
Patricia Bailey
Accountant II

State of Florida



Department of State

CERTIFICATE OF ADMINISTRATIVE DISSOLUTION

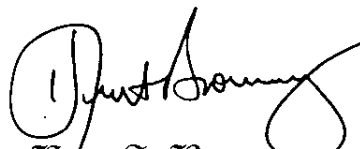
The provisions of section 607.1421 or 617.1421, Florida Statutes, which requires 60 days notice of a proposed dissolution, have been met for THE LEVERAGE FUND, LLC, a corporation organized under the laws of the State of Florida. This corporation is hereby administratively dissolved as of October 18, 2007 for failure to file the required annual report(s), as required by law.

The document number of this corporation is L05000081613.

Given under my hand and the
Great Seal of the State of Florida
at Tallahassee, the Capitol, this the
Twenty-third day of October, 2007



CR2EO22 (01-07)


Kurt S. Browning
Secretary of State



FLORIDA DEPARTMENT OF STATE
Division of Corporations

July 12, 2007

THE LEVERAGE FUND, LLC
2695 NW 41 STREET
BOCA RATON, FL 33434

SUBJECT: THE LEVERAGE FUND, LLC
Ref. Number: L05000081613

Debit Memo #: 76830-H

This is to inform you that check #1015 in the amount of \$50.00 submitted with the annual report/uniform business report for THE LEVERAGE FUND, LLC has been returned by your bank because of NON-SUFFICIENT FUNDS.

We request you remit a cashier's check or money order, referencing the above named debit memo number, in the amount of \$65.00 made payable to the Department of State to cover the unpaid fees and service charge.

Sections 608.4481 and 608.513, Florida Statutes, requires us to give at least 60 days notice of our intent to administratively dissolve a Florida limited liability company or revoke the authority to transact business of a foreign limited liability company for failure to file the annual report/uniform business report and pay the filing fee. This will serve as your notice that if payment of \$65.00 is not received within the 60 day period, your limited liability company will be administratively dissolved or revoked and a reinstatement fee of an additional \$100 will be imposed.

Please send your response to:

Division of Corporations
Attn: Catherine F Chin
P.O. Box 6327
Tallahassee, FL 32314

If you have any questions concerning the filing of your document, please call (850) 245-6057.

Catherine F Chin

Letter Number: 107A00044340