

L05000038921

(Requestor's Name)

(Address)

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(City/State/Zip/Phone #)

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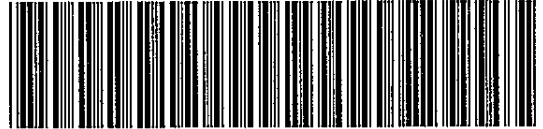
(Business Entity Name)

(Document Number)

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OFFICE OF THE CLERK  
TALLAHASSEE, FLORIDA

J. BRYAN JAN 26 2006

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January 18, 2006

VIA FEDERAL EXPRESS #792634629375

Florida Department of State  
Division of Corporations  
Clifton Building  
2661 Executive Center Circle  
Tallahassee, FL 32301

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2006 JAN 19 PM 4:24  
TALLAHASSEE, FLORIDA

Re: Merger of 3633 South Atlantic, LLC into 2900 South Atlantic, LLC

Dear Sir or Madam:

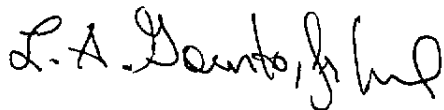
Enclosed are the original and one copy of the proposed Articles of Merger for the above named limited liability companies and an attached Agreement and Plan of Merger.

I would appreciate your filing these documents upon receipt and forwarding one certified copy of the Articles of Merger and the certification page to me by U.S. Mail on the date of filing.

I have enclosed a check in the amount of \$80.00 for all costs, including filing fees.

Thank you for your assistance in this matter.

With kindest regards,



L. A. Gornto, Jr.

LAG/ml

Enclosures

## ARTICLES OF MERGER

by and between

**3633 South Atlantic, LLC, a Florida limited liability company  
and  
2900 South Atlantic, LLC, a Florida limited liability company**

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CLERK OF CIRCUIT COURT  
TALLAHASSEE, FLORIDA

The following Articles of Merger are being submitted in accordance with Chapter 608 of the Florida Statutes (the "Florida Act").

**FIRST:** The name, principal address, jurisdiction and entity type, for the merging party to that certain Plan of Merger, dated as of January 16, 2006 (the "Plan of Merger"), are as follows:

<u>Name and Street Address</u>	<u>Jurisdiction</u>	<u>Entity Type</u>
3633 South Atlantic, LLC 315 N. Atlantic Avenue Daytona Beach, FL 32118 FL Registration Number: L06000000258	Florida	Limited liability company

**SECOND:** The exact name, principal address, jurisdiction and entity type of the surviving entity is as follows:

<u>Name and Street Address</u>	<u>Jurisdiction</u>	<u>Entity Type</u>
2900 South Atlantic, LLC 315 N. Atlantic Avenue Daytona Beach, FL 32118 FL Registration Number: L05000038921	Florida	Limited liability company

**THIRD:** The Plan of Merger, which is attached hereto as Exhibit A and made a part hereof, meets the requirements of the Florida Act and was approved by each of the domestic limited liability companies that are a party to the merger in accordance with the Florida Act.

**FOURTH:** If applicable, the attached Plan of Merger was approved by the other business entities that are parties to the merger in accordance with the laws of the State of Florida.

**FIFTH:** The surviving entity, 2900 South Atlantic, LLC (the "Limited Liability Company"), is formed under the laws of the State of Florida dealing with limited liability companies, and the Limited Liability Company has appointed L. A. Gornito, Jr. as its registered

agent pursuant to those certain Amended and Restated Articles of Organization filed on April 18, 2005, a copy of which is attached hereto as Exhibit B and incorporated herein by reference.

**SIXTH:** The Limited Liability Company has obtained the consent of all of the members of the merging entity pursuant to the Florida Act.

**SEVENTH:** The merger is permitted under the respective laws of all applicable jurisdictions and is not prohibited by the articles of organization, regulations or limited liability company agreement of any entity that is a party to the merger.

**EIGHTH:** The merger shall be effective as of the date the Articles of Merger are filed with the Florida Department of State.

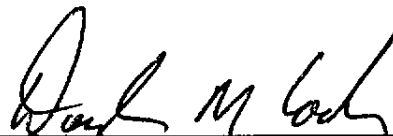
**NINTH:** The Articles of Merger comply and were executed in accordance with the law of each parties' applicable jurisdiction, the State of Florida.

**TENTH:** Signatures follow, and comply with the requirements set forth in the Florida Act.

**3633 SOUTH ATLANTIC, LLC**

By:   
Douglas M. Cook, Manager

**2900 SOUTH ATLANTIC, LLC**

By:   
Douglas M. Cook, Manager

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2006 JAN 19 PM 4:24  
DIVISION OF CORPORATE  
TALLAHASSEE, FLORIDA

**AGREEMENT AND PLAN OF MERGER**

AGREEMENT AND PLAN OF MERGER, dated as of this 16th day of January, 2006, by and between 3633 South Atlantic, LLC, a Florida limited liability company (the "Merger Entity"); and 2900 South Atlantic, LLC, a Florida limited liability company (the "Surviving Entity") (collectively, the "Constituent Companies").

**WITNESSETH:**

WHEREAS, the Merger Entity desires to merge with and into the Surviving Entity, with 2900 South Atlantic, LLC being the surviving limited liability company (the "Merger") on the terms and subject to the conditions set forth in this Plan of Merger (the "Plan"); and

WHEREAS, as of and effective at the time the Articles of Merger shall be filed with the Secretary of State of the State of Florida, Douglas M. Cook and Sandra J. Cook are the Members of the Merger Entity; and Sandra J. Cook Trust Dated April 5, 2005, 21<sup>st</sup> Century Investment Fund No. 1, LLC, a Florida limited liability company, GDA Investments, Ltd., a Florida limited partnership, and G & S Investment Group Limited Partnership, an Alaska limited partnership, are the Members of the Surviving Entity; and

WHEREAS, the Members of the Merger Entity and the Surviving Entity, have determined that it is advisable and in the best interest of the Constituent Companies that the Merger Entity be merged with and into the Surviving Entity, on the terms and conditions set forth herein, in accordance with Section 608.4381 of the Florida Limited Liability Company Act ("Florida Law").

NOW, THEREFORE, the Constituent Companies, parties to this Plan, in consideration of the mutual covenants, agreements and provisions hereinafter contained do hereby agree, as of the Effective Time (as further defined herein), as follows:

1. The Merger. At the Effective Time and in accordance with the provisions of this Plan and the Articles of Merger as required by Florida Law (the "Articles of Merger"), the Merger Entity shall be merged with and into the Surviving Entity and the separate existence of the Merger Entity shall cease. 2900 South Atlantic, LLC, as the Surviving Entity, shall be the surviving limited liability company in the Merger and shall continue its legal existence under Florida Law under its current name, 2900 South Atlantic, LLC.

2. Effective Time of the Merger. Simultaneously with or as soon as practicable after the execution of this Plan, the Surviving Entity and the Merger Entity will execute the appropriate Articles of Merger, and shall file or cause to be filed such Articles of Merger with the Secretary of State of the State of Florida; and the Merger shall become effective at such time (the "Effective Time") as shall be stated in the Articles of Merger.

3. Effect of Merger. At the Effective Time, (a) the Surviving Entity shall own and possess all assets and property of every kind and description, real and personal, and every interest therein, wherever located, and all rights, privileges, immunities, power, franchises and authority of

a public as well as a private nature, of the Merger Entity, and all obligations owed to or belonging to or due to the Merger Entity, all of which shall be vested in the Surviving Entity pursuant to Florida Law without further act or deed, and (b) the Surviving Entity shall be liable for all claims, liabilities and obligations of the Constituent Companies, all of which shall become and remain obligations of the Surviving Entity pursuant to Florida Law without further act or deed.

4. Surviving Limited Liability Company. At the Effective Time, the Articles of Organization and Operating Agreement of the Surviving Entity shall be identical to the Articles of Organization and Operating Agreement of the Surviving Entity in effect immediately prior to the Effective Time and in the form attached hereto as Exhibit A-1 and Exhibit A-2. Sandra J. Cook Trust Dated April 5, 2005; 21<sup>st</sup> Century Investment Fund No. 1, LLC, a Florida limited liability company; GDA Investments, Ltd., a Florida limited partnership; and G & S Investment Group Limited Partnership, an Alaska limited partnership, shall be the Members of the Surviving Entity, and George D. Anderson and Douglas M. Cook shall be the Managers of the Surviving Entity until their successors have been duly elected, appointed or qualified, or until the death, resignation or removal in accordance with the Surviving Entity's Articles of Organization and Operating Agreement.

5. Closing of the Merger Entity's Transfer Books. At the Effective Time, the transfer books of, or other record of ownership interests in, the Merger Entity shall be closed and no transfer of membership interests of the Merger Entity which were outstanding immediately prior to the Effective Time shall thereafter be made.

6. Status and Conversion of Membership Interest. At the Effective Time, by virtue of the Merger and without any action on the part of the Members of the Merger Entity or the Surviving Entity, all of the membership interests representing an ownership interest in the Merger Entity at the Effective Time shall be converted into, exchanged for and become membership interest representing an ownership interest of the Surviving Entity (the "Conversion Interest"); such Conversion Interest shall, immediately upon conversion, be canceled and cease to exist from and after the Effective Time.

7. Dissenters' Rights. Any holder of the Merger Entity membership interests who, except as otherwise provided by law, would be entitled to vote on the Merger and who wish to dissent, is entitled, if the member complies with the provisions of Florida Law regarding the rights of dissenting members, to be paid the fair value of such member's membership interest.

8. Further Assurances. From time to time from and after the date hereof, the parties will execute and deliver to one another any and all further agreements, instruments, certificates and other documents as may be requested by the other party in order to more fully consummate the transactions contemplated hereby, and to effect an orderly transition of the ownership and operations of the business of the Merger Entity to the Surviving Entity.

9. Costs and Expenses. The Surviving Entity shall pay all costs and expenses of accomplishing the Merger.

10. Termination. If for any reason consummation of the Merger is inadvisable in the

opinion of the members of the Surviving Entity, this Plan may be terminated at any time before the Effective Time by resolution of the members of the Surviving Entity. Upon termination as provided in this Plan, this Plan shall be void and of no further force or effect, and there shall be no liability by reason of this Plan or the termination of this Plan on the part of the Merger Entity or the Surviving Entity, or their directors, officers, managers, members, employees, agents or shareholders.

11. Miscellaneous.

11.1 Entire Agreement. This Plan and the other agreements and instruments referred to herein constitute the entire agreement between the parties pertaining to the subject matter hereof, and supersede all prior agreements or understandings as to such subject matter.

11.2 Amendments and Modifications. At any time before the filing with the Secretary of State of the State of Florida of the Articles of Merger to be filed in connection with this Plan, the members of the Merger Entity may amend this Plan. If the Articles of Merger already have been filed with the Secretary of State, amended Articles of Merger, if any, shall be filed with the Secretary of State, but only if such amended Articles of Merger can be filed before the Effective Time.

11.3 Headings. The headings contained in this Plan are for reference purposes only and shall not affect in any way the meaning or interpretation of this Plan.

11.4 Governing Law. This Plan shall be construed and interpreted and the rights granted herein governed in accordance with the laws of the State of Florida applicable to contracts made and to be performed wholly within such State.

IN WITNESS WHEREOF, the parties hereto, pursuant to the approval and authority duly given by resolution adopted by their respective members have caused this Agreement and Plan of Merger to be executed by its duly authorized officers as of the date first written above.

3633 SOUTH ATLANTIC, LLC

By: 

Douglas M. Cook, Manager

2900 SOUTH ATLANTIC, LLC

By: 

Douglas M. Cook, Manager

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2006 JAN 19 PM 4:24  
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