

2007 LIMITED LIABILITY COMPANY REINSTATEMENT

DOCUMENT# L05000004675

Entity Name: US GLOBAL INVESTMENTS LLC

FILED
Jun 26, 2007
Secretary of State

Current Principal Place of Business:

4891 TROPICANA AVE
COOPER CITY, FL 33330 US

New Principal Place of Business:

Current Mailing Address:

4891 TROPICANA AVE
COOPER CITY, FL 33330 US

New Mailing Address:

FEI Number: FEI Number Applied For (X) FEI Number Not Applicable () Certificate of Status Desired ()
In accordance with s. 607.193(2)(b), F.S., the limited liability company did not receive the prior notice.

Name and Address of Current Registered Agent:

SHIN, JAMES J
4891 TROPICANA AVENUE
COOPER CITY, FL 33330 US

Name and Address of New Registered Agent:

SHIN, JIN W
4891 TROPICANA AVENUE
COOPER CITY, FL 33330 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: JIN W SHIN

06/26/2007

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGR () Delete
Name: SHIN, JAMES J
Address: 4891 TROPICANA AVE
City-St-Zip: COOPER CITY, FL 33330 US

Title: MGRM (X) Delete
Name: ZARRAGA, MICHAEL
Address: 4266 NW 66 PLACE
City-St-Zip: BOCA RATON, FL 33496 US

ADDITIONS/CHANGES:

Title: MGR (X) Change () Addition
Name: SHIN, JIN W
Address: 4891 TROPICANA AVE
City-St-Zip: COOPER CITY, FL 33330 US

Title: () Change () Addition
Name:
Address:
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: JIN W SHIN

MGR

06/26/2007

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date