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SECRETARY OF STATE
TALLAHASSEE, FLORIDA

Y. SULKER
FEB 03 2020

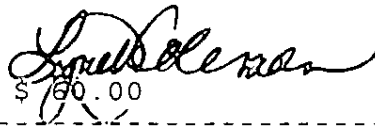
CORPORATION SERVICE COMPANY
1201 Hays Street
Tallahassee, FL 32301
Phone: 850-558-1500

ACCOUNT NO. : I20000000195

REFERENCE : 157640 4312599

AUTHORIZATION :

COST LIMIT : \$780.00



ORDER DATE : January 30, 2020

ORDER TIME : 4:36 PM

ORDER NO. : 157640-015

CUSTOMER NO: 4312599

ARTICLES OF MERGER

HD SUPPLY INTERNATIONAL
HOLDINGS, INC.

INTO

HD SUPPLY HOLDINGS, LLC

PLEASE RETURN THE FOLLOWING AS PROOF OF FILING:

_____ CERTIFIED COPY
XX _____ PLAIN STAMPED COPY

CONTACT PERSON: Kadesha Roberson

EXAMINER'S INITIALS: _____

ARTICLES OF MERGER
of
HD SUPPLY INTERNATIONAL HOLDINGS, INC.
into
HD SUPPLY HOLDINGS, LLC

January 30, 2020

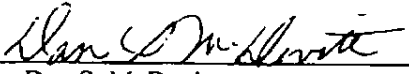
Pursuant to Section 605.1025 of the Florida Revised Limited Liability Company Act (the "FL LLC Act"), the undersigned hereby execute the following Articles of Merger:

1. The name, jurisdiction of formation, and type of each of the constituent entities are as follows:
HD Supply International Holdings, Inc., a Delaware corporation
HD Supply Holdings, LLC, a Florida limited liability company ("HDS LLC")
2. HDS LLC will be the surviving company (the "Surviving Company") in the merger.
3. The merger between the constituent entities has been duly approved by the constituent entities in accordance with Sections 605.1021-605.1026 of the FL LLC Act and the applicable provisions of the Delaware General Corporation Law (the "DGCL") and by each shareholder of a constituent corporation and each member of a constituent limited liability company who, as a result of the merger, will have interest holder liability under Section 605.1023(1)(b) of the FL LLC Act and whose approval is required.
4. At the effective time of the merger, the articles of organization and operating agreement of HDS LLC will continue as the articles of organization and operating agreement of the Surviving Company.
5. The Surviving Company has agreed to pay to any members of any limited liability company with appraisal rights the amount to which such members are entitled under the provisions of Sections 605.1006 and 605.1061-605.1072 of the FL LLC Act.
6. These Articles of Merger shall be effective at 11:59 p.m. Eastern Time on February 2, 2020.

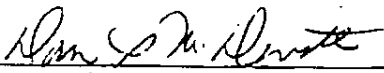
[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned have caused these Articles of Merger to be signed by their authorized officers as of the date first set forth above.

HD SUPPLY INTERNATIONAL HOLDINGS,
INC.

By: 
Name: Dan S. McDevitt
Title: Vice President and Corporate Secretary

HD SUPPLY HOLDINGS, LLC

By: 
Name: Dan S. McDevitt
Title: Vice President and Corporate Secretary