

JUN. 2. 2008 5:25PM

L04000080702

NO. 347

Florida Department of State  
Division of Corporations  
Public Access System

Electronic Filing Cover Sheet

Note: Please print this page and use it as a cover sheet. Type the fax audit number (shown below) on the top and bottom of all pages of the document.

(((H08000142916 3)))



H080001429163ABC

Note: DO NOT hit the REFRESH/RELOAD button on your browser from this page. Doing so will generate another cover sheet.

To:

Division of Corporations  
Fax Number : (850) 617-6360

From:

Account Name : CORPORATION SERVICE COMPANY  
Account Number : T20000000195  
Phone : (850) 521-1000  
Fax Number : (850) 558-1575

SECRETARY OF STATE  
TALLAHASSEE, FLORIDA

2008 JUN -2 P 12:21

FILED

RECEIVED

2008 JUN -2 AM 8:00

SECRETARY OF STATE  
TALLAHASSEE, FLORIDA

MERGER OR SHARE EXCHANGE

NORTH COUNTY OPERATING CORP.

Certificate of Status	0
Certified Copy	1
Page Count	07
Estimated Charge	\$68.75

A. LUNT

JUN 03 2008

EXAMINER

Electronic Filing Menu Corporate Filing Menu

Help

**Certificate of Merger  
For  
Florida Limited Liability Company**

The following Certificate of Merger is submitted to merge the following Florida Limited Liability Company(ies) in accordance with s. 608.4382, Florida Statutes.

**FIRST:** The exact name, form/entity type, and jurisdiction for each merging party are as follows:

<u>Name</u>	<u>Jurisdiction</u>	<u>Form/Entity Type</u>
Harbor Acquisition, LLC	FL	limited liability company
_____	_____	_____
_____	_____	_____
_____	_____	_____

**SECOND:** The exact name, form/entity type, and jurisdiction of the surviving party are as follows:

<u>Name</u>	<u>Jurisdiction</u>	<u>Form/Entity Type</u>
North Country Operating Corp.	DE	stock corporation

**THIRD:** The attached plan of merger was approved by each domestic corporation, limited liability company, partnership and/or limited partnership that is a party to the merger in accordance with the applicable provisions of Chapters 607, 608, 617, and/or 620, Florida Statutes.

FILED  
2008 JUN -2 PM 2:28  
TALLAHASSEE, FLORIDA  
SECRETARY OF STATE

**FOURTH:** The attached plan of merger was approved by each other business entity that is a party to the merger in accordance with the applicable laws of the state, country or jurisdiction under which such other business entity is formed, organized or incorporated.

**FIFTH:** If other than the date of filing, the effective date of the merger, which cannot be prior to nor more than 90 days after the date this document is filed by the Florida Department of State:

**SIXTH:** If the surviving party is not formed, organized or incorporated under the laws of Florida, the survivor's principal office address in its home state, country or jurisdiction is as follows:

10-18 Park Street, 2nd floor

Gouverneur, NY 13642

**SEVENTH:** If the survivor is not formed, organized or incorporated under the laws of Florida, the survivor agrees to pay to any members with appraisal rights the amount, to which such members are entitled under ss.608.4351-608.43595, F.S.

**EIGHTH:** If the surviving party is an out-of-state entity not qualified to transact business in this state, the surviving entity:

a.) Lists the following street and mailing address of an office, which the Florida Department of State may use for the purposes of s. 48.181, F.S., are as follows:

Street address: 10-18 Park Street, 2nd floor

Gouverneur, NY 13642

Mailing address: 10-18 Park Street, 2nd floor

Gouverneur, NY 13642

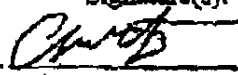

FILED

2008 JUN -2 P 12:28

CLERK OF STATE  
TALLAHASSEE, FLORIDA

b.) Appoints the Florida Secretary of State as its agent for service of process in a proceeding to enforce obligations of each limited liability company that merged into such entity, including any appraisal rights of its members under ss.608.4351-608.43595, Florida Statutes.

**NINTH:** Signature(s) for Each Party:

Name of Entity/Organization:	Signature(s):	Typed or Printed Name of Individual:
Harbor Acquisition, LLC		Christopher Swartz
North Country Operating Corp.		Christopher Swartz

<b>Corporations:</b>	Chairman, Vice Chairman, President or Officer (If no directors selected, signature of incorporator.)
<b>General partnerships:</b>	Signature of a general partner or authorized person
<b>Florida Limited Partnerships:</b>	Signatures of all general partners
<b>Non-Florida Limited Partnerships:</b>	Signature of a general partner
<b>Limited Liability Companies:</b>	Signature of a member or authorized representative

<b><u>Fees:</u></b> For each Limited Liability Company:	\$25.00
For each Corporation:	\$35.00
For each Limited Partnership:	\$52.50
For each General Partnership:	\$25.00
For each Other Business Entity:	\$25.00

<b><u>Certified Copy (optional):</u></b>	\$30.00
--	---------

FILED  
JUN -2 P 12:28  
SECRETARY OF STATE  
TALLAHASSEE, FLORIDA

## PLAN OF MERGER

**FIRST:** The exact name, form/entity type, and jurisdiction for each merging party are as follows:

<u>Name</u>	<u>Jurisdiction</u>	<u>Form/Entity Type</u>
Harbor Acquisition, LLC	FL	limited liability company

**SECOND:** The exact name, form/entity type, and jurisdiction of the surviving party are as follows:

<u>Name</u>	<u>Jurisdiction</u>	<u>Form/Entity Type</u>
North Country Operating Corp.	DE	stock corporation

**THIRD:** The terms and conditions of the merger are as follows:

Effective upon filing of the Certificates of Merger with the Secretary of State of the State of Delaware and the Department of State of the State of Florida, Harbor Acquisition, LLC shall be merged with and into North Country Operating Corp., and North Country Operating Corp. shall be the surviving entity. The Certificate of Incorporation and Bylaws of North Country Operating Corp. shall be the governing documents of the surviving entity. The officers and directors of North Country Operating Corp. immediately prior to the merger shall be the officers and directors of the surviving entity. The name of the surviving entity shall be North Country Operating Corp.

(Attach additional sheet if necessary)

**FOURTH:**

A. The manner and basis of converting the interests, shares, obligations or other securities of each merged party into the interests, shares, obligations or other securities of the survivor, in whole or in part, into cash or other property is as follows:

All of the outstanding limited liability company interests of Harbor Acquisition, LLC immediately prior to the merger shall be converted into 1, 050,000 shares of Series D preferred stock, \$.0001 per share of Seaway Valley Capital Corp. and such shares shall not be subject to any statutory or preemptive rights, shall, when issued, be validly issued, fully paid and nonassessable and shall be issued in full satisfaction of all rights pertaining to such limited liability company interests.

*(Attach additional sheet if necessary)*

B. The manner and basis of converting rights to acquire the interests, shares, obligations or other securities of each merged party into rights to acquire the interests, shares, obligations or other securities of the survivor, in whole or in part, into cash or other property is as follows:

There are no outstanding rights to acquire the interests, shares, obligations or other securities of the merged party.

*(Attach additional sheet if necessary)*

2008 JUN - 2 P 12:28  
SECRETARY OF STATE  
TALLAHASSEE, FLORIDA

FILED

JUN. 2. 2008 5:26PM C S C

**FIFTH:** Any statements that are required by the laws under which each other business entity is formed, organized, or incorporated are as follow

---

---

---

---

---

---

---

---

*(Attach additional sheet if necessary)*

**SIXTH:** Other provisions, if any, relating to the merger are as follows:

---

---

---

---

---

---

---

---

*(Attach additional sheet if necessary)*

**FILED**  
2008 JUN - 2 P 12: 48  
SECRETARY OF STATE  
TALLAHASSEE, FLORIDA