

# 2007 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# L04000042761

FILED  
Apr 03, 2007  
Secretary of State

Entity Name: SUCCESSION PLANNERS, LLC

**Current Principal Place of Business:**

240 S. PINEAPPLE AVE., SUITE 802  
SARASOTA, FL 34236

**New Principal Place of Business:**

**Current Mailing Address:**

240 S. PINEAPPLE AVE., SUITE 802  
SARASOTA, FL 34236

**New Mailing Address:**

FEI Number: 20-2168539

FEI Number Applied For ( )

FEI Number Not Applicable ( )

Certificate of Status Desired ( )

**Name and Address of Current Registered Agent:**

CASWELL, CHRIS  
240 S. PINEAPPLE AVE., SUITE 802  
SARASOTA, FL 34236 US

**Name and Address of New Registered Agent:**

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

**MANAGING MEMBERS/MANAGERS:**

Title: MGRM ( ) Delete  
Name: CHRISTOPHER K. CASWE, LL PA  
Address: 240 S. PINEAPPLE AVE., SUITE 802  
City-St-Zip: SARASOTA, FL 34236

Title: MGRM ( ) Delete  
Name: THE LEGACY GROUP, LL, C  
Address: 240 S. PINEAPPLE AVE., SUITE 802  
City-St-Zip: SARASOTA, FL 34236

**ADDITIONS/CHANGES:**

Title: MGRM (X) Change ( ) Addition  
Name: CASWELL, CHRIS  
Address: 240 S. PINEAPPLE AVE., SUITE 802  
City-St-Zip: SARASOTA, FL 34236

Title: MGRM (X) Change ( ) Addition  
Name: CLARK, MARK  
Address: 240 S. PINEAPPLE AVE., SUITE 802  
City-St-Zip: SARASOTA, FL 34236

I hereby certify that the information supplied with this filing does not qualify for the for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: CHRIS CASWELL

MGRM

04/03/2007

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date