

2007 LIMITED LIABILITY COMPANY AMENDED ANNUAL REPORT

**FILED
May 02, 2007
Secretary of State**

DOCUMENT# L04000011755

Entity Name: US CAPITAL HOLDINGS, LLC

Current Principal Place of Business:

MALL MANAGEMENT OFFICE
321 N. UNIVERSITY AVENUE
PLANTATION, FL 33324

New Principal Place of Business:

MALL MANAGEMENT OFFICE
321 N. UNIVERSITY DRIVE
PLANTATION, FL 33324

Current Mailing Address:

21200 NE 38 AVENUE, #2703
AVENTURA, FL 33180

New Mailing Address:

MALL MANAGEMENT OFFICE
321 N. UNIVERSITY DRIVE
PLANTATION, FL 33324

FEI Number: 20-0724807

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 323012525 US

Name and Address of New Registered Agent:

BECKER AND POLIAKOFF
3111 STIRLING ROAD
FORT LAUDERDALE, FL 33312 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: RYAN PINDER

05/02/2007

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: D () Delete
Name: WANG, LIANG
Address: 321 N. UNIVERSITY DRIVE
City-St-Zip: PLANTATION, FL 33324

Title: D () Delete
Name: CHEN, WEI
Address: 321 N. UNIVERSITY DRIVE
City-St-Zip: PLANTATION, FL 33324

ADDITIONS/CHANGES:

Title: MGR (X) Change () Addition
Name: WANG, LIANG
Address: 321 N. UNIVERSITY DRIVE
City-St-Zip: PLANTATION, FL 33324

Title: MGR (X) Change () Addition
Name: CHEN, WEI
Address: 321 N. UNIVERSITY DRIVE
City-St-Zip: PLANTATION, FL 33324

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: WEI CHEN

M

05/02/2007

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date