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(Requestor's Name)				
(Address)				
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(City/State/Zip/Phone #)				
PICK-UP WAIT MAIL				
(Dusings Entity Name)				
(Business Entity Name)				
(Document Number)				
Certified Copies Certificates of Status				
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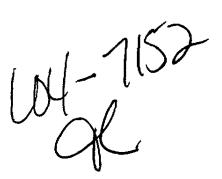
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TRANSMITTAL LETTER

TO: Registration Of	n Section Corporations			
SUBJECT:	_ Life Serttle	ement Trust SE Series I, LLC		
	(Name of	Limited Liability Company)		
The enclosed Article	es of Dissolution and fee(s) are st	abmitted for filing.		
Please return all_corr	respondence concerning this matt	er to the following:		
	Ja	n Austin, Paralegal		
	(Name of Person)			
Alston & Bird LLP				
(Firm/Company)				
3201 Beechleaf Court, Suite 600				
		(Address)		
	Raleigh,	North Carolina 27604-1062		
<u></u>		City/State and Zip Code)		
For further informati	on concerning this matter, please	e call:		
	Jan Austin	at (919) 862-7	2255	
	(Name of Person)	(Area Code & Daytime	Telephone Number).	
Enclosed is a check for	the following amount:	• • •	W	
□ \$25.00 Filing Fee	S30.00 Filing Fee & Certificate of Status	\$55.00 Filing Fee & Certified Copy (additional copy is enclosed)	S60.00 Filing Fee, Certificate of Starfus, & Certified Copy Copy (additional copy is enclosed)	
STREET ADDRESS:		MAILING ADDRI	ESS:	

Registration Section
Division of Corporations
409 E. Gaines Street
Tallahassee, Florida 32399

Registration Section
Division of Corporations
P.O. Box 6327
Tallahassee, Florida 32314

ARTICLES OF DISSOLUTION FOR A FLORIDA LIMITED LIABILITY COMPANY

1. The name of the limited liability company is				
Life Settlement Trust SE Series I, LLC				
2. The date the dissolution was approved: October 32.2004				
3. A description of the occurrence that resulted in the l section 608.441, Florida Statutes, (copy of 608.441	imited liability company's dissolution pursuant to on back of cover letter).			
Upon the written consent of the Manager and Sole Member of the limited liability company.				
 4. CHECK ONE: All debts, obligations and liabilities of the limited liaborate of the limited liaborate provision has been made for the debts, obtaining the control of the debts. 	•			
All remaining property and assets have been distributed respective rights and interests.	ted among its members in accordance with their			
CHECK ONE: There are no suits pending against the company in any court.				
Adequate provision has been made for the satisfaction of any judgment, order or decree which may be entered against it in any pending suit.				
Signatures of the members having the same percentage the dissolution:	e of membership interests necessary approve			
Signature	Typed or Frinted name			
	LIFE SETTLEMENT TRUST, LLC			
	Curi yth			
	BY: Clifford F. Bagnall			
	Managing Member of the Manager			

Filing Fee: \$25.00