

2004 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# L03000014335

FILED
Apr 29, 2004
Secretary of State

Entity Name: THE MADISON-MORGAN FUND, L.L.C.

Current Principal Place of Business:

377 MAITLAND AVE. SUITE 113
ALTAMONTE SPRINGS, FL 32701

New Principal Place of Business:

Current Mailing Address:

377 MAITLAND AVE. SUITE 113
ALTAMONTE SPRINGS, FL 32701

New Mailing Address:

FEI Number: 51-0480322

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

KIRTLEY, WILLIAM T ESQ.
1776 RINGLING BLVD.
SARASOTA, FL 34236 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MEMBERS:

Title: () Delete
Name:
Address:
City-St-Zip:

Title: () Delete
Name:
Address:
City-St-Zip:

Title: () Delete
Name:
Address:
City-St-Zip:

ADDITIONS/CHANGES:

Title: MGRM () Change (X) Addition
Name: MERBACH, MICHAEL A
Address: 377 MAITLAND AVE. SUITE #113
City-St-Zip: ALTAMONTE SPRINGS, FL 32701 US

Title: MGRM () Change (X) Addition
Name: SILER, LEE A
Address: 377 MAITLAND AVE. SUITE # 113
City-St-Zip: ALTAMONTE SPRINGS, FL 32701 US

Title: MGRM () Change (X) Addition
Name: DELLA PENNA, GUY S
Address: 1800 SECOND STREET SUITE 780
City-St-Zip: SARASOTA, FL 34236 US

I hereby certify that the information supplied with this filing does not qualify for the for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: MICHAEL A. MERBACH

MGRM

04/29/2004

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date