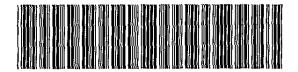
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FOLEYELARDNER

March 24, 2003

FOLEY & LARDNER
100 NORTH TAMPA STREET, SUITE 2700
TAMPA, FLORIDA 33602-5810
P.O. BOX 3391
TAMPA, FLORIDA 33601-3391
813.229.2300 TEL
813.221.4210 FAX
www.foleylardner.com

WRITER'S DIRECT LINE 813.225.4110 mvalenti@foleylaw.com EMAIL

CLIENT/MATTER NUMBER 026102-0101

VIA FEDEX

Department of State Division of Corporations 409 E. Gaines Street Tallahassee, FL 32399

Re: Formation of Limited Liability Companies

Dear Sir/Madam:

Enclosed please Articles of Organization for the following new entities:

- 1. CrossGen Intellectual Property, LLC;
- 2. Code 6 Comics, LLC;
- 3. CrossGen Publishing, LLC;
- 4. CrossGen Comics, LLC; -
- 5. CrossGen Media, LLC;
- 6. ROFR Interactive, LLC
- 7. CrossGen Interactive, LLC ;
- 8. CrossGen Productions, LLC;
- 9. Comics on the Web, LLC
- 10. CrossGen Education, LLC;
- 11. Megacon, LLC; and
- 12. CrossGen Technologies, LLC.

You will also find enclosed a check in the amount of \$1,500.00 to cover the cost of filing these limited liability companies with the State of Florida. I have also included an additional copy of the Articles of Organization for each entity which I would like to have stamped with the filing date and returned to me in the enclosed self-addressed stamped envelope for my records. If you have any questions, please do not hesitate to give me a call.

Sincerely,

Margo T. Valenti
Margo T. Valenti

Paralegal

Enclosures (12)

005.285759.1

ARTICLES OF ORGANIZATION OF

CROSSGEN PUBLISHING, LLC

The undersigned, pursuant to the provisions of Chapter 608 of the Florida Statutes, for the purpose of forming a limited liability company under the laws of the State of Florida, hereby adopt the following Articles of Organization.

ARTICLE I

The name of the Limited Liability Company is: CrossGen Publishing, LLC

ARTICLE II

The mailing address and street address of the principal office of the Limited Liability Company is 4023 Tampa Road, Suite 2400, Oldsmar, FL 34677.

ARTICLE III

The street address of the company's registered agent is 200 Laura Street North, This Floor, Jacksonville, FL 32202 and the initial registered agent at such address is F & L Corp.

ARTICLE IV

The limited liability company is to be managed by its sole member and is, therefore a member-managed company.

IN WITNESS WHEREOF, the undersigned has executed these Articles of Organization of CrossGen Publishing, LLC, this 14th day of March, 2003 on behalf of the parties who shall be its members.

CROSSGEN ENTERTAINMENT, INC.

Member - Manager

Name: Mark A. Alessi

Title: Director/CEO/President

REGISTERED AGENT ACCEPTANCE

• Having been named as registered agent and to accept service of process for the Company at the address designated in this certificate pursuant to the provisions of section 608.415, Florida Statutes, the undersigned hereby accepts the appointment as registered agent and agrees to act in this capacity. The undersigned further agrees to comply with the provisions of all statutes relating to the proper and complete performance of his duties, and is familiar with and accepts the obligations of his position as registered agent.

DATED: Effective this 24th day of Much, 2003.

F & L Corp.

By: Martin A. Traber, Esquire

Title: Vice President