

L03000008227

Florida Department of State
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To:

Division of Corporations
Fax Number : (850) 205-0380

From:

Account Name : DRIVER, MCAFEE, GRIGGS & PEEK, P.L.
Account Number : I20020000137
Phone : (904) 301-1269
Fax Number : (904) 301-1279

2007 DEC 29 P 2:58
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

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MERGER OR SHARE EXCHANGE

DMGP Holdings, LLC

Certificate of Status	0
Certified Copy	2
Page Count	11
Estimated Charge	\$122.50

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Apr. 18. 2007 2:50PM

1/2/2007 11:07

PAGE 001/001

Florida Dept. of State No. 9684 P. 6



January 2, 2007

FLORIDA DEPARTMENT OF STATE
Division of Corporations

INTREPID LAW GROUP, P.L.
ONE INDEPENDENT DRIVE
SUITE 1200
JACKSONVILLE, FL 32202US

SUBJECT: INTREPID LAW GROUP, P.L.
REF: L03000008227

We received your electronically transmitted document. However, the document has not been filed. Please make the following corrections and refax the complete document, including the electronic filing cover sheet.

Our records indicate the current name of the entity is as it appears on the enclosed computer printout. Please correct the name throughout the document.

NAME ON OUR RECORDS IS INTREPID LAW GROUP, FL NOT LLC.

Please return your document, along with a copy of this letter, within 60 days or your filing will be considered abandoned.

If you have any questions concerning the filing of your document, please call (850) 245-6094.

Agnes Lunt
Document Specialist

FAX Aud. #: H06000303978
Letter Number: 207A00000102

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07 APR 18 PM 3:29

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TALLAHASSEE, FLORIDA

Apr. 18, 2007, 2:49PM

4/3/2007 9:57

PAGE 001/001

Florida Dept. of State No. 9684 P. 2



April 3, 2007

FLORIDA DEPARTMENT OF STATE
Division of Corporations

INTREPID LAW GROUP, P.L.
ONE INDEPENDENT DRIVE
SUITE 1200
JACKSONVILLE, FL 32202US

SUBJECT: INTREPID LAW GROUP, P.L.
REF: L03000008227

We received your electronically transmitted document. However, the document has not been filed. Please make the following corrections and refile the complete document, including the electronic filing cover sheet.

The effective date must be specific and cannot be prior to the date of filing.

Please return your document, along with a copy of this letter, within 60 days or your filing will be considered abandoned.

If you have any questions concerning the filing of your document, please call (850) 245-6094.

Agnes Lunt
Document Specialist

FAX Aud. #: H06000303978
Letter Number: 207A00022471

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TALLAHASSEE, FLORIDA
SECRETARY OF STATE

Apr. 18, 2007 2:49PM

No. 9684 P. 1

DMG&P
DRIVER • MCAFEE
GRIGGS & PEEK

One Independent Drive
Suite 1200
Jacksonville, Florida 32202

P 904.301.1269
F 904.301.1279
www.northfloridalaw.com

FACSIMILE TRANSMITTAL SHEET

TO:	FROM:
Agnes Lunt	William M. Hammill II
COMPANY:	DATE:
Florida Department of State, Division of Corporations	April 18, 2007
FAX NUMBER:	TOTAL NO. OF PAGES INCLUDING COVER SHEET:
(850) 205-0383	19
RE:	ORIGINAL TO FOLLOW IN MAIL:
Intrepid Law Group, P.L. (Document Number L03000008227)	No

☐ URGENT ☐ FOR REVIEW ☐ PLEASE COMMENT ☐ PLEASE REPLY ☐ CONFIDENTIAL

NOTES/COMMENTS:

Agnes,

The original merger documents were filed on December 29, 2006 to be effective January 1, 2007. On January 2, 2007, you faxed a letter that the name on the merger documents was incorrect. I fixed the error on the merger documents and resubmitted on March 1, 2007 (within the 60 day window) as shown by the attached fax confirmation sheet. On or about April 2, 2007 I called to check on the status and was told by someone in your office that no documents were ever received (contrary to the March 1 fax confirmation sheet). On April 2, 2007 I resubmitted the entire file, including the March 1 fax confirmation sheet, and was sent your letter on April 3, 2007. At no time did we intend to "abandon" the filing and we now request that the original effective date of January 1, 2007 be used on the merger. Please feel free to contact me if you have any questions.

WARNING: THIS TRANSMISSION MAY CONTAIN INFORMATION THAT IS ATTORNEY-CLIENT PRIVILEGED, ATTORNEY WORK-PRODUCT PRIVILEGED, AND/OR CONFIDENTIAL. THIS TRANSMISSION IS INTENDED ONLY FOR THE USE OF THE INDIVIDUAL OR ENTITY NAMED ABOVE. IF YOU ARE NOT THE INTENDED RECIPIENT OF THIS TRANSMISSION, YOU HEREBY ARE NOTIFIED THAT ANY DISSEMINATION, DISTRIBUTION OR COPYING OF THIS TRANSMISSION IS STRICTLY PROHIBITED. IF YOU HAVE RECEIVED THIS TRANSMISSION IN ERROR, DO NOT READ IT. PLEASE IMMEDIATELY NOTIFY US BY TELEPHONE AND RETURN THE ORIGINAL TRANSMISSION TO US AT THE ABOVE ADDRESS VIA THE U.S. POSTAL SERVICE. THANK YOU.

Apr. 18. 2007 2:49PM

No. 9684 P. 3

P. 1

* * * Memory TX Result Report (Apr. 2. 2007 3:28PM) * * *

13
23

DT /Time: Apr. 2. 2007 3:24PM

File No. Mode	Destination	Pg(s)	Result	Page Not Sent
9533 Memory TX	18502050383	P. 16	OK	

Reason for error

E. 1) Hang up or line fail
E. 3) No answer
E. 5) Exceeded max. E-mail size

E. 2) Busy
E. 4) No facsimile connect

DMG&P
DRIVER-MSAFEE
GRIGGS & PEEK

One Independent Drive
Suite 1205
Jacksonville, Florida 32202

T 904.501.1269
F 904.501.1279
www.dmgandp.com

FACSIMILE TRANSMISSION SHEET

TO:	FROM:
	William M. Hammond II
COMPANY:	DATE:
	April 2, 2007
FAX NUMBER:	TOTAL NO. OF PAGES INCLUDING COVER:
(904) 205-6283	
RE:	ORIGINAL TO FOLLOW IN MAIL:
	No

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NOTES/COMMENTS:

please make effective 1/1/07

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TALLAHASSEE, FLORIDA

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P. 1

* * * Memory TX Result Report (Mar. 1. 2007 9:16AM) * * *

1}

0 Time: Mar. 1. 2007 9:12AM

File	No. Mode	Destination	Pg(s)	Result	Page Not Sent
9274	Memory TX	18502050380	P. 13	OK	

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To: Division of Corporations
Fax Number : (888) 256-0000

From: Account Name : DRIVER, SCARLE, CHICK & DREW, P.L.L.C.
Account Number : 120000000137
Phone : (904) 301-1269
Fax Number : (904) 301-1279

MERGER OR SHARE EXCHANGE

DMGP Holdings, LLC

Certificate of Status	0
Certified Copy	2
Pages Count	11
Estimated Charges	\$177.40

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No. 9684 P. 7

P. 1

* * * Memory TX Result Report (Dec. 29. 2006 3:17PM) * * *

23

DL Time: Dec. 29. 2006 3:05PM

File No. Mode	Destination	Pg(s)	Result	Page Not Sent
8787 Memory TX	18502050380	P. 12	OK	

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E. 3) No answer

E. 5) Exceeded max E-mail size

E. 2) Busy

E. 4) No facsimile connect

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To: Division of Corporations
Fax Number : (850) 205-0230

From: Account Name : DRIVER, MERRICK, CTRVCS & PRIN, S.L.
Account Number : 220600400157
Phone : (561) 341-1269
Fax Number : (561) 341-1279

MERGER OR SHARE EXCHANGE

DMGP Holdings, LLC

Certificate of Status	0
Certified Copy	2
Page Count	11
Estimated Charge	\$122.50

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2006 DEC 29 P 2: 58

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TALLAHASSEE, FLORIDA

H06000303978 3

**CERTIFICATE OF MERGER
OF
INTREPID HOLDINGS, LLC,
A FLORIDA LIMITED LIABILITY COMPANY,
WITH AND INTO
INTREPID LAW GROUP, P.L.,
A FLORIDA LIMITED LIABILITY COMPANY**

Intrepid Law Group, P.L., a Florida professional limited liability company ("ILG"), pursuant to Section 608.4382 of the Florida Limited Liability Company Act (the "Act"), hereby delivers this Certificate of Merger (this "Certificate") to the Department of State of the State of Florida for filing. For purposes of complying with the applicable terms and conditions contained in the Act with respect to the merger of Intrepid Holdings, LLC, a Florida limited liability company (the "Terminating Company"), with and into ILG (the "Merger"), ILG has caused its duly authorized officers to execute and deliver this Certificate, and to acknowledge, certify and state under penalty of perjury, the following:

**ARTICLE I
NAMES, PRINCIPAL ADDRESSES AND JURISDICTIONS OF
THE CONSTITUENT LIMITED LIABILITY COMPANIES**

The name, principal address and jurisdiction of each of the constituent limited liability companies involved in the Merger are as follows:

<u>Name and Principal Address</u>	<u>Jurisdiction</u>	<u>Type of Entity</u>
Intrepid Law Group, P.L. One Independent Drive, Suite 1200 Jacksonville, Florida 32202	Florida	Limited Liability Company
Intrepid Holdings, LLC One Independent Drive, Suite 1200 Jacksonville, Florida 32202	Florida	Limited Liability Company

**ARTICLE II
SURVIVING LIMITED LIABILITY COMPANY; NAME OF SURVIVING COMPANY**

ILG is the surviving limited liability company in the Merger. Effective as of the Effective Time, ILG's name shall become DMGP Holdings, LLC.

**ARTICLE III
AGREEMENT AND PLAN OF MERGER**

Each of the Terminating Company and ILG adopted, approved, authorized, confirmed and ratified that certain Agreement and Plan of Merger, dated as of December 29, 2006, a copy of which is attached hereto as Exhibit A (the "Merger Agreement"), in accordance with the applicable terms and conditions contained in the Act. Pursuant to sections 608.455 and 608.4381(3) of the Act, the members of the Terminating Company, have waived any and all notice requirements before the approval of the Merger Agreement and the filing of this Certificate with the Department of State of the State of Florida.

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ARTICLE IV MANAGER APPROVAL

4.1 Terminating Company.

Pursuant to the applicable terms and conditions contained in the Act, the Terminating Company's managers adopted, approved, authorized, confirmed and ratified the Merger Agreement, the Merger and this Certificate by Unanimous Written Consent of the Managers in Lieu of a Special Meeting dated December 29, 2006.

4.2 ILG.

Pursuant to the applicable terms and conditions contained in the Act, ILG's managers adopted, approved, authorized, confirmed and ratified the Merger Agreement, the Merger and this Certificate by Unanimous Written Consent of the Managers in Lieu of a Special Meeting dated December 29, 2006.

ARTICLE V MEMBER APPROVAL

5.1 Terminating Company.

Pursuant to the applicable terms and conditions contained in the Act, the Terminating Company's members adopted, approved, authorized, confirmed and ratified the Merger Agreement, the Merger and this Certificate by Unanimous Written Consent of the Members in Lieu of a Special Meeting dated December 29, 2006.

5.2 ILG.

Pursuant to the applicable terms and conditions contained in the Act, ILG's members adopted, approved, authorized, confirmed and ratified the Merger Agreement, the Merger and this Certificate by Unanimous Written Consent of the Members in Lieu of a Special Meeting dated December 29, 2006.

ARTICLE VI COMPLIANCE WITH APPLICABLE LAWS

The Terminating Company has taken all actions required by the Act to adopt, approve, authorize, confirm and ratify the Merger Agreement, the Merger and the performance by the Terminating Company of all of its rights and obligations contained in the Merger Agreement.

ARTICLE VII EFFECTIVE DATE AND TIME

The Merger shall be effective as of 12:01 a.m., Eastern Standard Time, on January 1, 2007 (the "Effective Time").

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IN WITNESS WHEREOF, the undersigned have caused this Certificate of Merger to be executed and delivered by its duly authorized officers as of December 29, 2006.

INTREPID HOLDINGS, LLC

By: 

G. Ray Driver, Jr., President

INTREPID LAW GROUP, P. L.

By: 

G. Ray Driver, Jr., President

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TALLAHASSEE, FLORIDA

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EXHIBIT A

Agreement and Plan of Merger

See attached.

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SECRETARY OF STATE
TALLAHASSEE, FLORIDA

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AGREEMENT AND PLAN OF MERGER

This AGREEMENT AND PLAN OF MERGER (this "Agreement"), dated as of December 29, 2006, is by and between Intrepid Holdings, LLC, a Florida limited liability company (the "Terminating Company"), and Intrepid Law Group, P.L., a Florida professional limited liability company ("ILG").

RECITALS

A. Section 608.438(2) of the Florida Limited Liability Company Act (the "Act") allows a limited liability company to merge with and into another limited liability company if the parties to the merger comply with the Act.

B. In accordance with the applicable terms and conditions contained in the Act, (i) the Terminating Company's members adopted, approved, authorized, confirmed and ratified the Merger (as defined in Section 1.1) upon the terms and conditions contained in this Agreement by executing the Unanimous Written Consent of the Members in Lieu of a Special Meeting dated December 29, 2006, and (ii) the Terminating Company's managers adopted, approved, authorized, confirmed and ratified the Merger upon the terms and conditions contained in this Agreement by executing the Unanimous Written Consent of the Managers in Lieu of a Special Meeting dated December 29, 2006.

C. In accordance with the applicable terms and conditions contained in the Act, (i) ILG's members adopted, approved, authorized, confirmed and ratified the Merger upon the terms and conditions contained in this Agreement by executing the Unanimous Written Consent of the Members in Lieu of a Special Meeting dated December 29, 2006, and (ii) ILG's managers adopted, approved, authorized, confirmed and ratified the Merger upon the terms and conditions contained in this Agreement by executing the Unanimous Written Consent of the Managers in Lieu of a Special Meeting dated December 29, 2006.

AGREEMENT

ACCORDINGLY, in consideration of the mutual benefits to be derived from this Agreement, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto hereby agree as follows:

ARTICLE I GENERAL

1.1 The Merger.

Upon the terms and conditions contained in this Agreement, and in accordance with the applicable terms and conditions contained in the Act, at the Effective Time (as defined in Section 1.2), the Terminating Company shall be merged with and into ILG (the "Merger"). As a result of the Merger, the separate existence of the Terminating Company shall cease and ILG shall continue as the surviving limited liability company of the Merger. Effective as of the Effective Time, ILG's name shall become DMGP Holdings, LLC.

1.2 Effective Time of the Merger.

The Merger shall be effective as of 12:01 a.m., Eastern Standard Time, on January 1, 2007 (the "Effective Time").

1.3 Effect of the Merger.

Except as expressly provided elsewhere in this Agreement, the Terminating Company and ILG shall be affected by the Merger in the manner provided by the applicable terms and conditions contained in the Act.

1.4 Articles of Organization and Operating Agreement.

(a) Articles of Organization. ILG's Articles of Organization, as in effect immediately prior to the Effective Time, shall remain ILG's Articles of Organization from and after the Effective Time until they are amended, modified, supplemented and/or restated pursuant to the applicable terms and conditions contained in the Act.

(b) Operating Agreement. ILG's Amended and Restated Operating Agreement, as in effect immediately prior to the Effective Time, shall remain ILG's Amended and Restated Operating Agreement from and after the Effective Time until it is amended, supplemented, modified, restated and/or repeated pursuant to the applicable terms and conditions contained in the Act, ILG's Articles of Organization and/or ILG's Amended and Restated Operating Agreement.

1.5 Managers and Officers.

(a) Managers. ILG's managers in office immediately prior to the Effective Time shall remain ILG's managers from and after the Effective Time until such managers' successors are duly elected or appointed and qualified pursuant to the applicable terms and conditions contained in ILG's Articles of Organization and ILG's Amended and Restated Operating Agreement, or until the earlier of such managers' respective deaths, resignations or removals.

(b) Officers. ILG's officers in office immediately prior to the Effective Time shall remain ILG's officers from and after the Effective Time until such officers' respective successors are duly elected or appointed and qualified pursuant to the applicable terms and conditions contained in ILG's Amended and Restated Operating Agreement, or until the earlier of such officers' respective deaths, resignations or removals.

1.6 Taking of Necessary Action; Further Assurances.

Prior to the Effective Time, the parties hereto shall take, or cause to be taken, all such actions as may be necessary, proper or advisable in order to effectuate the Merger pursuant to the terms and conditions contained in this Agreement.

**ARTICLE II
EFFECT OF MERGER ON MEMBERSHIP UNITS AND OTHER SECURITIES**

2.1 The Terminating Company's Membership Units.

At the Effective Time, by virtue of the Merger and without any further action on the part of the Terminating Company or ILG, all of the Terminating Company's issued and outstanding membership units automatically shall be canceled without any conversion thereof and no payment or distribution shall be made with respect thereto.

2.2 The Terminating Company's Other Securities.

At the Effective Time, by virtue of the Merger and without any further action on the part of the Terminating Company or ILG, any and all options, warrants and other securities exercisable or exchangeable for, or convertible into, the Terminating Company's membership units or other securities of the Terminating Company shall be canceled without any conversion thereof and no payment or distribution shall be made with respect thereto.

2.3 ILG's Membership Units.

ILG's issued and outstanding membership units shall not be affected or changed by the Merger.

2.4 ILG's Other Securities.

ILG's options, warrants and other securities exercisable or exchangeable for, or convertible into, ILG's membership units or other securities of ILG shall not be affected or changed by the Merger.

**ARTICLE III
APPROVAL OF AGREEMENT; FILING OF DOCUMENTS**

3.1 Approval.

ILG's managers, by Unanimous Written Consent of the Managers in Lieu of a Special Meeting dated December 29, 2006, have adopted, approved, authorized, confirmed and ratified this Agreement and the Merger. The Terminating Company's managers, by Unanimous Written Consent of the Managers in Lieu of a Special Meeting dated December 29, 2006, have adopted, approved, authorized, confirmed and ratified this Agreement and the Merger. ILG's members, by Unanimous Written Consent of the Members in Lieu of a Special Meeting dated December 29, 2006, have adopted, approved, authorized, confirmed and ratified this Agreement and the Merger. The Terminating Company's members, by Unanimous Written Consent of the Members in Lieu of a Special Meeting dated December 29, 2006, have adopted, approved, authorized, confirmed and ratified this Agreement and the Merger.

3.2 Filing of Certificate of Merger.

As soon as practicable, (i) the Terminating Company shall execute the Certificate of Merger, in the form attached hereto as Exhibit A (the "Certificate"), (ii) ILG shall execute the Certificate, and (iii) ILG shall cause the Certificate to be delivered to and filed with the Department of State of the State of Florida.

**ARTICLE IV
MISCELLANEOUS**

4.1 Interpretation and Construction.

The use in this Agreement of the word "including" means "including, without limitation." The words "herein," "hereof," "hereunder," "hereby," "hereto," and other words of similar import refer to this Agreement as a whole, including the Certificate, as the same may from time to time be amended, modified, supplemented or restated, and not to any particular article, section, subsection, paragraph, subparagraph or clause contained in this Agreement or the Certificate. All references to articles, sections, subsections, paragraphs, subparagraphs and clauses mean the articles, sections, subsections, paragraphs, subparagraphs and clauses contained in this Agreement and Certificate, except where otherwise stated. The title of and the article, section and paragraph headings contained in this Agreement are for convenience of reference only and shall not govern or affect the interpretation of any of the terms or conditions contained in this Agreement. Where specific language is used to clarify by example a general statement contained in this Agreement, such specific language shall not be deemed to modify, limit or restrict in any manner the construction of the general statement to which it relates. The language used in this Agreement has been chosen by the parties hereto to express their mutual intent, and no rule of strict construction shall be applied against any party hereto.

4.2 Governing Law.

All questions concerning the construction, enforceability, interpretation, and validity of this Agreement shall be governed by and construed and enforced in accordance with the domestic laws of the State of Florida, without giving effect to any choice or conflict of law provision or rule (whether in the State of Florida or any other jurisdiction) that would cause the laws of any jurisdiction other than the State of Florida to apply. In furtherance of the foregoing, the internal laws of the State of Florida shall control the construction and interpretation of this Agreement, even if under such jurisdiction's choice of law or conflict of law analysis, the substantive law of some other jurisdiction ordinarily would apply.

4.3 Remedies.

Each of the parties hereto shall have and retain all rights and remedies existing in its favor under this Agreement, at law or in equity, including rights to bring actions for specific performance, injunctive relief and other equitable relief (including the remedy of rescission) to enforce or prevent a breach or violation of any term or condition contained in this Agreement, and all such rights and remedies shall, to the extent permitted by applicable law, be cumulative and a party's exercise or pursuit of any such right or remedy shall not preclude such party from exercising or pursuing any other available right or remedy.

4.4 Notices.

All notices or other communications delivered pursuant to the terms and conditions contained in this Agreement shall be in writing and shall be deemed to be sufficient if delivered personally, telecopied, sent by nationally-recognized, overnight courier, or mailed by registered or certified mail (return receipt requested), postage prepaid, to the parties at the following addresses (or at such other address for a party as shall be specified by like notice):

- (a) if to the Terminating Company, to:

Intrepid Holdings, LLC
One Independent Drive, Suite 1200
Jacksonville, Florida 32202
Attention: Mr. G. Ray Driver, Jr.
Telephone No.: (904) 301-1269

Facsimile No.: (904) 301-1279

(b) if to ILG, to:

Intrepid Law Group, P.L.
One Independent Drive, Suite 1200
Jacksonville, Florida 32202
Attention: Mr. G. Ray Driver, Jr.
Telephone No.: (904) 301-1269
Facsimile No.: (904) 301-1279

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TALLAHASSEE, FLORIDA

All such notices and other communications shall be deemed to have been given and received (i) in the case of personal delivery, on the date of such delivery, (ii) in the case of delivery by telecopy, on the date of such delivery (if sent on a business day, or if sent on other than a business day, on the next business day after the date sent), (iii) in the case of delivery by nationally-recognized, overnight courier, on the business day following dispatch, and (iv) in the case of mailing, on the third business day following such mailing.

4.5 Benefits of Agreement; Assignment.

All of the terms and conditions contained in this Agreement shall be binding upon and inure to the benefit of the parties hereto and their respective successors and permitted assigns. Anything contained in this Agreement to the contrary notwithstanding, this Agreement shall not be assignable by any party hereto without the express prior written consent of the other parties hereto. Any attempted assignment in violation of this Section 4.5 shall be void *ab initio*.

4.6 No Third Party Beneficiaries.

Except as expressly provided in this Agreement, this Agreement shall not confer any rights or remedies upon any individual or entity other than the parties hereto and their respective successors and permitted assigns.

4.7 Amendments.

This Agreement shall not be amended, modified, supplemented or otherwise altered except pursuant to a written document that is executed and delivered by each of the parties hereto.

4.8 Entire Agreement.

This Agreement and the other agreements and documents referenced herein (including the Certificate) contain all of the agreements and understandings among the parties hereto with respect to the subject matter contained in this Agreement and supersede all prior agreements or understandings among the parties with respect to the subject matter contained in this Agreement.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement and Plan of Merger to be executed and delivered by their respective duly authorized officers as of the date first written above.

INTREPID HOLDINGS, LLC

By: 
G. Ray Driver, Jr., President

INTREPID LAW GROUP, P.L.

By: 
G. Ray Driver, Jr., President

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