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MERGER OR SHARE EXCHANGE

ITALIA MARBLE & GRANITE, L.L.C.

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DIVISION OF CORPORATION

Certificate of Status	0
Certified Copy	1
Page Count	HL
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\$00.00

5-13-03



FLORIDA DEPARTMENT OF STATE
Glenda E. Hood
Secretary of State

May 13, 2003

ITALIA MARBLE & GRANITE, L.L.C.
3301 NORTHWEST SOUTH RIVER DRIVE
MIAMI, FL 33142

SUBJECT: ITALIA MARBLE & GRANITE, L.L.C. —
REF: L03000006774

We received your electronically transmitted document. However, the document has not been filed. Please make the following corrections and refile the complete document, including the electronic filing cover sheet.

The Plan of Merger must list the name and address of the LLC's manager or managing member.

Please re-fax the document to (850)205-0383.

Please return your document, along with a copy of this letter, within 60 days or your filing will be considered abandoned.

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**ARTICLES OF MERGER OF
ITALIA MARBLE & GRANITE, L.L.C. AND
ITALIA MARBLE & GRANITE, INC.**

The undersigned, being the Managing-Member of **ITALIA MARBLE & GRANITE, L.L.C.**, a Florida limited liability company (the "Surviving Company"), and the President of **ITALIA MARBLE & GRANITE, INC.**, a Florida corporation, the company being merged (the "Merging Company"), for the purpose of merging the aforesaid companies, hereby certify:

1. The exact name, street address of its principal office, jurisdiction, and entity type of the Merging Company is as follows:

<u>Name and Street Address</u>	<u>Jurisdiction</u>	<u>Entity Type</u>
Italia Marble & Granite, Inc. 3755 NW 78 Ave Miami, FL 33166	Florida	S corporation

P98000044955

2. The exact name, street address of its principal office, jurisdiction, and entity type of the Surviving Company is as follows:

<u>Name and Street Address</u>	<u>Jurisdiction</u>	<u>Entity Type</u>
Italia Marble & Granite, L.L.C. 3755 NW 78 Ave Miami, FL 33166	Florida	LLC

L030000001774

3. These Articles of Merger are being filed pursuant to a Plan of Merger (the "Plan"), which is attached hereto and made a part hereof;
4. That all of the assets of the Merging Company were assigned transferring the assets of the Merging Company to the Surviving Company;
5. The Articles of Organization of the Surviving Company were filed with the Department of State, Divisions of Corporations in the State of Florida on February 24, 2003;
6. The Articles of Incorporation of the Merging Company were filed with the Department of State, Divisions of Corporations in the State of Florida on May 19, 1998; and
7. The attached Plan meets the requirements of section(s) 607.1108, 608.438, 617.1103, and/or 620.201, Florida Statutes, and was duly approved by the

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THIS INSTRUMENT IS PREPARED BY:

John S. Bohatch, Esquire
Guttenmacher & Bohatch, P.A.
2600 Douglas Road, Penthouse 8
Coral Gables, FL 33314

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members and shareholders of each constituent company respectively, in compliance with Chapter(s) 607, 617, 608, and/or 620 of the Florida Statutes.

8. These Articles of Merger may be executed in any number of counterparts with the same effect as if all parties hereto had all signed the same document. All counterparts will be construed together and will constitute one (1) agreement.
9. The merger is permitted under the respective laws of all applicable jurisdictions and is not prohibited by the agreement of any partnership or limited partnership or the regulations or articles of organization of any limited liability company that is a party to the merger.
10. The merger shall become effective as of the date the Articles of Merger are filed with the Florida Department of State.
11. The Articles of Merger comply and were executed in accordance with the laws of each party's applicable jurisdiction.

IN WITNESS WHEREOF, the undersigned have executed these Articles of Merger this 3 day of March, 2003.

ITALIA MARBLE & GRANITE, L.L.C., the Surviving Company


Harbhajan Kainth, Trustee of the
Harbhajan Singh Kainth Living Trust,
dated December 17, 1998
Managing-Member

ITALIA MARBLE & GRANITE, INC., the Merging Company


Harbhajan Kainth
President

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Guttenmacher & Bohatch, P.A.
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PLAN AND AGREEMENT OF REORGANIZATION
By Merger of
ITALIA MARBLE & GRANITE, INC.
With and Into
ITALIA MARBLE & GRANITE, L.L.C.
As the Surviving Company

This Plan and Agreement of Merger (hereinafter referred to as the "Agreement") is made this 3 day of March, 2003, by and between **ITALIA MARBLE & GRANITE, INC.**, a Florida corporation (hereinafter referred to as the "Merging Company"), and **ITALIA MARBLE & GRANITE, L.L.C.**, a limited liability company organized and validly existing under the laws of the State of Florida (hereinafter referred to as the "Surviving Company"). The Merging and Surviving Companies are sometimes referred to in this Agreement as the "Constituent Companies."

WITNESSETH

WHEREAS, the principal and registered office of the Surviving Company is 3755 NW 78 Ave., Miami, FL 33166, and is duly recorded since February 24, 2003; its Registered Agent is John S. Bohatch, Esq., 2600 Douglas Road, Penthouse 8, Coral Gables, FL 33134; and

WHEREAS, the principal and registered office of the Merging Company is 3755 NW 78 Ave., Miami, FL 33166, and is duly recorded since May 19, 1998; its Registered Agent is Harbhajan Kainth, 3301 NW South River Drive, Miami, FL 33142; and

WHEREAS, the aggregate number of shares that the Merging Company is authorized to issue is 10,000 common shares at \$1.00 par value, of which 100 shares are issued and outstanding and are owned legally and beneficially by Harbhajan Kainth; and

WHEREAS, the Directors, shareholders and members of the Constituent Companies deem it advisable and to the advantage of the Companies and the shareholders and members of both companies that the Merging Company be merged into the Surviving Company on the terms and conditions provided in this Agreement, and in accordance with the laws of the State of Florida;

NOW, THEREFORE, in consideration of the premises and of the mutual agreements herein contained, the Constituent Companies have agreed and do hereby agree to merge in accordance with the applicable provisions of the laws of the State of Florida on the terms and conditions stated below.

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Coral Gables, FL 33134

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ARTICLE 1
PLAN OF MERGER

Plan Adopted

1.01. A plan of merger of **ITALIA MARBLE & GRANITE, INC.** and **ITALIA MARBLE & GRANITE, L.L.C.**, is adopted as follows:

a) **ITALIA MARBLE & GRANITE, INC.** shall be merged with and into **ITALIA MARBLE & GRANITE, L.L.C.**, to exist and be governed by the laws of the State of Florida.

b) The name of the Surviving Company shall be **ITALIA MARBLE & GRANITE, L.L.C.**

c) When this agreement shall become effective, the separate corporate existence of **ITALIA MARBLE & GRANITE, INC.** shall cease (except as otherwise provided for specific purposes as provided by the laws of the State of Florida), and the Surviving Company shall succeed, without other transfer, to all the rights, privileges, powers, franchises, patents, trademarks, licenses, registrations and property, both of a public and private nature, whether real, personal or mixed, of **ITALIA MARBLE & GRANITE, INC.** and shall be subject to all the restrictions, disabilities, duties, debts and liabilities of the Merging Company in the same manner as if the Surviving Company had itself incurred them. All rights of creditors and all liens on the property of each Constituent Company shall be preserved unimpaired, limited in lien to the property affected by the liens immediately prior to the merger.

d) The Surviving Company will carry on business with the assets of **ITALIA MARBLE & GRANITE, INC.**, as well as with the assets of **ITALIA MARBLE & GRANITE, L.L.C.**

e) The shareholders of **ITALIA MARBLE & GRANITE, INC.** will surrender all of their shares in the manner hereinafter set forth.

f) The Articles of Organization of **ITALIA MARBLE & GRANITE, L.L.C.**, as existing on the effective date of the merger, shall continue in full force and effect as the Articles of Organization of the Surviving Company until altered, amended, or repealed as provided in the Articles or as provided by law.

Effective Date

1.02. The effective date of the merger (hereinafter referred to as the "Effective Date") shall be when this Agreement has been adopted by the vote of the holders of the capital stock or membership units of each of the Companies hereto, in accordance with the requirements of the laws of the State of Florida and that fact has been certified by the Secretary or Assistant of each of the Companies and when the Articles of Merger are filed with the State of Florida.

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John S. Bohatch, Esquire
Guttenmacher & Bohatch, P.A.
2600 Douglas Road, Penthouse 8
Coral Gables, FL 33134

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ARTICLE 2
REPRESENTATIONS AND WARRANTIES OF CONSTITUENT COMPANIES

Nonsurvivor

2.01. As a material inducement to the Surviving Company to execute this Agreement and perform its obligations under this Agreement, **ITALIA MARBLE & GRANITE, INC.** represents and warrants to the Surviving Company as follows:

a) **ITALIA MARBLE & GRANITE, INC.** is a corporation duly organized, validly existing, and in good standing under the laws of the State of Florida, with corporate power and authority to own property and carry on its business as it is now being conducted. **ITALIA MARBLE & GRANITE, INC.** is qualified to transact business as a corporation and is in good standing in all jurisdictions in which its principal properties are located and business is transacted.

b) **ITALIA MARBLE & GRANITE, INC.** has authorized capitalization of \$10,000.00, consisting of 10,000 shares of common stock, each of \$1.00 par value, of which 100 shares are validly issued and outstanding, fully paid, and nonassessable on the date of this Agreement.

c) All required tax returns of **ITALIA MARBLE & GRANITE, INC.**, if any, have been accurately prepared and duly and timely filed, and all taxes required to be paid with respect to the periods covered by the returns have been paid. **ITALIA MARBLE & GRANITE, INC.** has not been delinquent in the payment of any tax or assessment.

Survivor

2.02. As a material inducement to **ITALIA MARBLE & GRANITE, INC.** to execute this Agreement and perform its obligations under this Agreement, **ITALIA MARBLE & GRANITE, L.L.C.** represents and warrants to **ITALIA MARBLE & GRANITE, INC.** as follows:

a) **ITALIA MARBLE & GRANITE, L.L.C.** is a limited liability company duly organized, validly existing, and in good standing under the laws of the State of Florida, with power and authority to own property and carry on its business as it is now being conducted. **ITALIA MARBLE & GRANITE, L.L.C.** is qualified to transact business as a foreign limited liability company and is in good standing in all jurisdictions in which its principal properties are located and business is transacted.

b) **ITALIA MARBLE & GRANITE, L.L.C.** has Membership Units. As of the date of this Agreement, 3 Membership Units are validly issued and outstanding, fully paid, and nonassessable.

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John S. Bohatch, Esquire
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Coral Gables, FL 33134

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Securities Law

2.03. The Constituent Companies will mutually arrange for and manage all necessary procedures under the requirements of any and all applicable securities laws and the related supervisory commissions, if any, to the end that this plain is properly processed to comply with registration formalities, or to take full advantage of any appropriate exemptions from registration, and to otherwise be in accord with all antifraud restrictions in this area.

ARTICLE 3**COVENANTS, ACTIONS, AND OBLIGATIONS PRIOR TO THE EFFECTIVE DATE****Interim Conduct of Business; Limitations**

3.01. Except as limited by this Paragraph 3.01, pending consummation of the merger, each of the Constituent Companies will carry on their businesses in substantially the same manner as before and will use their best efforts to maintain their business organization intact, to retain their present employees, if any, and to maintain their relationships with suppliers and other business contacts, if any. Except with the prior consent of **ITALIA MARBLE & GRANITE, L.L.C.**, pending consummation of the merger, **ITALIA MARBLE & GRANITE, INC.** shall not:

- a) Declare or pay any dividend or make any other distribution on its shares.
- b) Create or issue any indebtedness for borrowed money.
- c) Enter into any transaction other than those involved in carrying on its ordinary course of business.

Submission to Shareholder

3.02. This Agreement shall be submitted to the shareholders of **ITALIA MARBLE & GRANITE, INC.** for approval in the manner provided by the laws of the State of Florida. This Agreement shall also be submitted to the Members of **ITALIA MARBLE & GRANITE, L.L.C.** for approval in the manner provided by the laws of the State of Florida.

Conditions Precedent to obligations of ITALIA MARBLE & GRANITE, INC.

3.03. Except as may be expressly waived in writing by **ITALIA MARBLE & GRANITE, INC.**, all of the obligations of **ITALIA MARBLE & GRANITE, INC.** under this Agreement are subject to the satisfaction, prior to or on the Effective Date, of each of the following conditions by **ITALIA MARBLE & GRANITE, L.L.C.**:

- a) The representations and warranties made by **ITALIA MARBLE & GRANITE, L.L.C.** to **ITALIA MARBLE & GRANITE, INC.** in Article 2 of this Agreement and in any document delivered pursuant to this Agreement shall be deemed to have been made again on the Effective Date and shall then be true and correct in all material respects. If **ITALIA MARBLE**

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& GRANITE, L.L.C. shall have discovered any material error, misstatement, or omission in those representations and warranties on or before the Effective Date, it shall report that discovery immediately to **ITALIA MARBLE & GRANITE, INC.** and shall either correct the error, misstatement, or omission or obtain a written waiver from **ITALIA MARBLE & GRANITE, INC.**

b) **ITALIA MARBLE & GRANITE, L.L.C.** shall have performed and complied with all agreements and conditions required by this Agreement to be performed and complied with by it prior to or on the Effective Date.

c) **ITALIA MARBLE & GRANITE, L.L.C.** shall have delivered to **ITALIA MARBLE & GRANITE, INC.** a certificate dated the Effective Date executed in its name by its President, certifying to the effect that:

1) **ITALIA MARBLE & GRANITE, L.L.C.** is a limited liability company duly organized, validly existing, and in good standing under the laws of the State of Florida, with full power and authority to carry on the business in which it is engaged, and is legally qualified to do business as a foreign limited liability company in good standing in each jurisdiction where failure to qualify would materially and adversely affect the business or properties of **ITALIA MARBLE & GRANITE, INC.** **ITALIA MARBLE & GRANITE, L.L.C.** has no subsidiaries.

2) The execution, the delivery, and the performance of this Agreement by **ITALIA MARBLE & GRANITE, L.L.C.** has been duly authorized and approved by requisite company action of **ITALIA MARBLE & GRANITE, L.L.C.**

3) This Agreement and the instruments delivered to **ITALIA MARBLE & GRANITE, INC.** under this Agreement have been duly and validly executed and delivered by **ITALIA MARBLE & GRANITE, L.L.C.** and constitute the valid and binding obligations of **ITALIA MARBLE & GRANITE, L.L.C.**, enforceable in accordance with their terms except as limited by the laws of bankruptcy and insolvency.

d) **ITALIA MARBLE & GRANITE, L.L.C.** shall have delivered to **ITALIA MARBLE & GRANITE, INC.** a certificate dated the Effective Date executed in its name by its Manager, certifying to the satisfaction of the conditions specified in Subparagraphs (a) and (b) of this Paragraph 3.03.

e) No action or proceeding by any governmental body or agency shall have been threatened, asserted, or instituted to retain or prohibit the carrying out of the transactions contemplated by this Agreement.

f) All corporate and other proceedings and action taken in connection with the transactions contemplated by this Agreement and all certificates, opinions, agreements, instruments, and documents shall be satisfactory in form and substance to counsel for **ITALIA MARBLE & GRANITE, INC.**

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Conditions Precedent to Obligations of ITALIA MARBLE & GRANITE, L.L.C.

3.04. Except as may be expressly waived in writing by **ITALIA MARBLE & GRANITE, L.L.C.**, all of the obligations of **ITALIA MARBLE & GRANITE, L.L.C.** under this Agreement are subject to the satisfaction, prior to or on the Effective Date, of each of the following conditions by **ITALIA MARBLE & GRANITE, INC.**:

a) The representations and warranties made by **ITALIA MARBLE & GRANITE, INC.** to **ITALIA MARBLE & GRANITE, L.L.C.** in Article 2 of this Agreement and in any document delivered pursuant to this Agreement shall be deemed to have been made again on the Effective Date and shall then be true and correct in all material respects. If **ITALIA MARBLE & GRANITE, INC.** shall have discovered any material error, misstatement, or omission in those representations and warranties on or before the Effective Date, it shall report that discovery immediately to **ITALIA MARBLE & GRANITE, L.L.C.** and shall either correct the error, misstatement, or omission or obtain a written waiver from **ITALIA MARBLE & GRANITE, L.L.C.**

b) **ITALIA MARBLE & GRANITE, INC.** shall have performed and complied with all agreements and conditions required by this Agreement to be performed and complied with by it prior to or on the Effective Date.

c) **ITALIA MARBLE & GRANITE, INC.** shall have delivered to **ITALIA MARBLE & GRANITE, L.L.C.** a certificate dated the Effective Date executed in its name by its President, certifying to the effect that:

1) **ITALIA MARBLE & GRANITE, INC.** is a corporation duly organized, validly existing, and in good standing under the laws of the State of Florida, with full power and authority to carry on the business in which it is engaged, and is legally qualified to do business as a corporation in good standing in each jurisdiction where failure to qualify would materially and adversely affect the business or properties of **ITALIA MARBLE & GRANITE, L.L.C.** and that **ITALIA MARBLE & GRANITE, INC.** has no subsidiaries.

2) The execution, the delivery, and the performance of this Agreement by **ITALIA MARBLE & GRANITE, INC.** has been duly authorized and approved by requisite company action of **ITALIA MARBLE & GRANITE, INC.**

3) This Agreement and the instruments delivered to **ITALIA MARBLE & GRANITE, L.L.C.** under this Agreement have been duly and validly executed and delivered by **ITALIA MARBLE & GRANITE, INC.** and constitute the valid and binding obligations of **ITALIA MARBLE & GRANITE, INC.**, enforceable in accordance with their terms except as limited by the laws of bankruptcy and insolvency.

d) **ITALIA MARBLE & GRANITE, INC.** shall have delivered to **ITALIA MARBLE & GRANITE, L.L.C.** a certificate dated the Effective Date executed in its name by its

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President, certifying to the satisfaction of the conditions specified in Subparagraphs (a) and (b) of this Paragraph 3.03.

e) No action or proceeding by any governmental body or agency shall have been threatened, asserted, or instituted to retain or prohibit the carrying out of the transactions contemplated by this Agreement.

f) Each stockholder shall have delivered a letter to **ITALIA MARBLE & GRANITE, L.L.C.** containing the indemnity agreement and other provisions prescribed in Paragraph 7.02 of this Agreement.

ARTICLE 4 **MANNER OF CONVERTING SHARES**

Manner

4.01. The holder of shares of **ITALIA MARBLE & GRANITE, INC.** shall surrender all of its shares to the Manager of the Surviving Company promptly after the Effective Date.

Shares of Survivor

4.02. The currently outstanding Membership Units of **ITALIA MARBLE & GRANITE, L.L.C.** shall remain outstanding.

ARTICLE 5 **DIRECTORS AND OFFICERS**

Manager and Officers of Survivor

5.01. (a) The present Manager of **ITALIA MARBLE & GRANITE, L.L.C.** is Harbhajan Kainth, Trustee of the Harbhajan Singh Kainth Living Trust, dated 12/17/98, whose address is 3301 Northwest South River Drive, Miami, Florida 33142, and shall continue to serve as the Manager of the Surviving Company until the next annual meeting or until his successors have been elected.

(b) If a vacancy shall exist on the Board of Directors of the Surviving Company on the Effective Date of the merger, the vacancy may be filled by the Members as provided by the bylaws of the Surviving Company.

(c) All persons who as of the Effective Date of the merger shall be executive or administrative officers of **ITALIA MARBLE & GRANITE, L.L.C.** shall remain as officers of the Surviving Company until the Board of Directors of the Surviving Company shall determine otherwise. The Board of Directors of the Surviving Company may elect or appoint additional officers as it deems necessary.

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ARTICLE 6
OPERATING AGREEMENT

Operating Agreement of Survivor

6.01. The Operating Agreement of **ITALIA MARBLE & GRANITE, L.L.C.**, as existing on the Effective Date of the merger, shall continue in full force and effect as the Operating Agreement of the Surviving Company until altered, amended, or repealed as provided in the Operating Agreement or as provided by law.

ARTICLE 7
NATURE AND SURVIVAL OF WARRANTIES, INDEMNIFICATION,
AND EXPENSES OF NONSURVIVOR

Nature and Survival of Representations and Warranties

7.01. All statements contained in any memorandum, certificate, letter, document, or other instrument delivered by or on behalf of **ITALIA MARBLE & GRANITE, INC.**, **ITALIA MARBLE & GRANITE, L.L.C.**, or the stockholder or members pursuant to this Agreement shall be deemed representations and warranties made by the respective parties to each other under the Agreement. The covenants, representations, and warranties of the parties and the stockholders and members shall survive for a period of three years after the Effective Date. No inspection, examination, or audit made on behalf of the Constituent Companies or the stockholders or members shall act as a waiver of any representation or warranty made under this Agreement.

Indemnification

7.02. **ITALIA MARBLE & GRANITE, INC.** agrees that on or prior to the Effective Date it shall obtain from the stockholder an agreement under which the stockholders shall indemnify and hold harmless **ITALIA MARBLE & GRANITE, L.L.C.** against and in respect of all damages (as defined in this paragraph) in excess of \$5,000.00 in the aggregate. Damages, as used in this paragraph, shall include any claim, action, demand, loss, cost, expense, liability, penalty, and other damage, including without limitation, counsel fees and other costs and expenses incurred in investigating, in attempting to avoid damages or to oppose the imposition of damages, or in enforcing this indemnity, resulting to **ITALIA MARBLE & GRANITE, L.L.C.** from (i) any inaccurate representation made by or on behalf of **ITALIA MARBLE & GRANITE, INC.** or its stockholders in or pursuant to this Agreement; (ii) breach of any of the warranties made by or on behalf of **ITALIA MARBLE & GRANITE, INC.** or the stockholders, in or pursuant this Agreement; (iii) breach or default in the performance by **ITALIA MARBLE & GRANITE, INC.** of any of the obligations to be performed by it under this Agreement; or (iv) breach or default in the performance by the stockholders of any of the obligations to be performed by them under any agreement delivered by them to **ITALIA MARBLE & GRANITE, L.L.C.** pursuant to this Agreement. The stockholders shall reimburse **ITALIA MARBLE & GRANITE, L.L.C.** on demand for any payment made or for any loss suffered by **ITALIA MARBLE & GRANITE, L.L.C.** at any time after the Effective Date, based on the judgment of any court of competent

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jurisdiction or pursuant to a bona fide compromise or settlement of claims, demands, or actions, in respect of any damages specified by the foregoing indemnity. The stockholders shall satisfy their obligations to **ITALIA MARBLE & GRANITE, L.L.C.** by the payment of cash on demand. The stockholders shall have the opportunity to defend any claim, action, or demand asserted against **ITALIA MARBLE & GRANITE, L.L.C.** for which **ITALIA MARBLE & GRANITE, L.L.C.** claims indemnity against the stockholders; provided that (i) the defense is conducted by reputable counsel approved by **ITALIA MARBLE & GRANITE, L.L.C.**, which approval shall not be unreasonably withhold; (ii) the defense is expressly assumed in writing within ten days after written notice of the claim, action, or demand is given to the stockholders; and (iii) counsel for **ITALIA MARBLE & GRANITE, L.L.C.** may participate at all times and in all proceedings (formal and informal) relating to the defense, compromise, and settlement of the claim, action, or demand, at the expense of **ITALIA MARBLE & GRANITE, L.L.C.**

Expenses

7.03. **ITALIA MARBLE & GRANITE, INC.** will cause the stockholders to pay all expenses in excess of \$5,000.00 incurred by **ITALIA MARBLE & GRANITE, INC.** in connection with and arising out of this Agreement and the transactions contemplated by this Agreement, including without limitation all fees and expenses of **ITALIA MARBLE & GRANITE, INC.** counsel and accountants (none of which shall be charged to **ITALIA MARBLE & GRANITE, INC.**). If the transactions contemplated by this Agreement are not consummated, either **ITALIA MARBLE & GRANITE, INC.** or the stockholders shall pay such expenses of **ITALIA MARBLE & GRANITE, INC.** as the stockholders and **ITALIA MARBLE & GRANITE, INC.** may then determine. **ITALIA MARBLE & GRANITE, L.L.C.** shall bear those expenses incurred by it in connection with this Agreement and the transactions contemplated by this Agreement.

ARTICLE 8 TERMINATION

Circumstances

8.01. This Agreement may be terminated and the merger may be abandoned at any time prior to the Effective Date, notwithstanding the approval of the shareholders of the Constituent Companies:

- (a) By mutual consent of the Board of Directors of the Constituent Companies.
- (b) At the election of the Board of Directors of either Constituent Companies if:
 - (1) The number of shareholders of either Constituent Company, or of both, dissenting from the merger shall be so large as to make the merger, in the opinion of either Board of Directors, inadvisable or undesirable.

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(2) Any material litigation or proceeding shall be instituted or threatened against either Constituent Company, or any of its assets, that, in the opinion of either Board of Directors, renders the merger inadvisable or undesirable.

(3) Any legislation shall be enacted that in the opinion of either Board of Directors, renders the merger inadvisable or undesirable.

(4) Between the date of this Agreement and the Effective Date, there shall have been, in the opinion of either Board of Directors, any materially adverse change in the business or condition, financial or otherwise, of either Constituent Company.

Notice of and Liability on Termination

8.02. If an election is made to terminate this Agreement and abandon the merger:

(a) The President or Operating Manager of either Constituent Company whose Board of Director has made the election shall give immediate written notice of the election to the other Constituent Company.

(b) On the giving of notice as provided in Subparagraph (a) of this Paragraph 8.02, this Agreement shall terminate and the proposed merger shall be abandoned, and except for payment of its own costs and expenses incident to this Agreement, there shall be no liability on the part of either Constituent Company as a result of the termination and abandonment.

ARTICLE 9 INTERPRETATION AND ENFORCEMENT

Further Assurances

9.01. **ITALIA MARBLE & GRANITE, INC.** agrees that from time to time, as and when requested by the Surviving Company or by its successors or assigns, it will execute and deliver or cause to be executed and delivered all deeds and other instruments. **ITALIA MARBLE & GRANITE, INC.** further agrees to take or cause to be taken any further or other actions as the Surviving Company may deem necessary or desirable to vest in, to perfect in, or to conform of record or otherwise to the Surviving Company title to and possession of all the property, rights, privileges, powers, and franchises referred to in Article 1 of this Agreement, and otherwise to carry out the intent and purposes of this Agreement.

Notices

9.02. Any notice or other communication required or permitted under this Agreement shall be properly given when deposited with the postal service for transmittal by certified or registered mail, postage prepaid, or when deposited with a public telegraph company for transmittal, charges prepaid, addressed as follows:

Audit No.: H03000192639 0

10

THIS INSTRUMENT IS PREPARED BY:
John S. Bohatch, Esquire
Guttenmacher & Bohatch, P.A.
2600 Douglas Road, Penthouse 8
Coral Gables, FL 33134

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INDEXED
FILED
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Audit No.: H03000192639 0

(a) In the case of **ITALIA MARBLE & GRANITE, INC.**, to:

Harbhajan Kainth
3301 NW South River Drive
Miami, FL 33142

or to such other person or address as **ITALIA MARBLE & GRANITE, INC.** may from time to time request in writing.

(b) In the case of **ITALIA MARBLE & GRANITE, L.L.C.**, to:

Harbhajan Kainth, Trustee of the Harbhajan Singh Kainth Living Trust
3301 NW South River Drive
Miami, FL 33142

or to such other person or address as **ITALIA MARBLE & GRANITE, L.L.C.** may from time to time request in writing.

Entire Agreement; Counterparts

9.03. This Agreement and the exhibits to this Agreement contain the entire agreement between the Constituent Companies with respect to the contemplated transaction. This Agreement may be executed in any number of counterparts, all of which taken together shall be deemed one original.

Controlling Law

9.04. The validity, interpretation, and performance of this Agreement shall be governed by, construed, and enforced in accordance with the laws of the State of Florida.

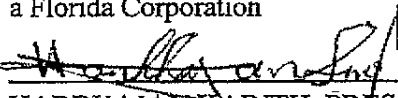
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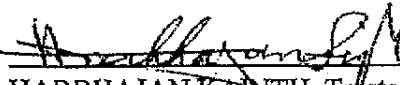
Audit No.: H03000192639 0

IN WITNESS WHEREOF, this Agreement was executed on 3 day of March, 2003.

ITALIA MARBLE & GRANITE, INC.,
a Florida Corporation


HARBHAJAN KAINTH, PRESIDENT

ITALIA MARBLE & GRANITE, L.L.C.,
a Florida Limited Liability Company


HARBHAJAN KAINTH, Trustee of the HARBHAJAN
SINGH KAINTH LIVING TRUST, dated December 17, 1998
MANAGING-MEMBER

03 MAY 13 PM 12:51
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

NOT
AND
FILED

Audit No.: H03000192639 0

12

THIS INSTRUMENT IS PREPARED BY:
John S. Bohatch, Esquire
Guttenmacher & Bohatch, P.A.
2600 Douglas Road, Penthouse 8
Coral Gables, FL 33134