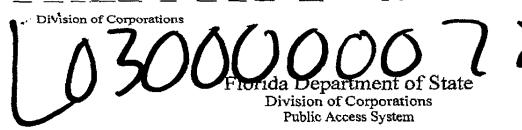
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LIMITED LIABILITY DISSOLUTION

KLB LENDING TRUST LLC USA

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ARTICLES OF DISSOLUTION

OF

KLB LENDING TRUST LLC USA

Pursuant to Sections 608.441 and 608.445, Florida Statutes, KLB Lending Trust LLC USA, a Florida limited liability company (the "Company") whose Articles of Organization were filed with the Florida Department of State on January 8, 2003 and assigned document number L03000000784, submits the following Articles of Dissolution:

Article 1. Name.

The name of the Company is

KLB Lending Trust LLC USA

Article 2. Effective Date Of Dissolution.

The effective date of the Company's dissolution shall be the date and time these Articles of Dissolution are filed with the Florida Department of State.

Article 3. Description Of The Occurrence That Resulted In Dissolution.

Pursuant to Section 608.441, Florida Statutes, the occurrence that resulted in the Company's dissolution was the authorization and approval of the Company's dissolution upon the written consent of all of the members of the Company effective as of December 20, 2003.

Article 4. All Debts Paid.

All debts, obligations, and liabilities of the Company have been paid or discharged.

Article 5 All Assets Distributed

All the remaining property and assets of the Company have been distributed among its members in accordance with their respective rights and interests.

Article 6. No Suits Pending.

There are no suits pending against the Company in any court.

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IN WITNESS WHEREOF, the undersigned member, who holds the same percentage of

membership interests necessary to approve the dissolution of the Company, has signed and approved these Articles of Dissolution as of the 31st day of October, 2004.

KLB LENDING TRUST LLC USA

Ву: ___

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