THE UNITED STATES CORPORATION

ACCOUNT NO. : 072100000032

REFERENCE : 599699 4338458

AUTHORIZATION :

COST LIMIT : \$ 60.00

ORDER DATE : February 23, 2000

ORDER TIME : 12:56 PM

ORDER NO. : 599699-005

CUSTOMER NO: 4338458

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CUSTOMER: Ms. Cherryl Kirby

Ocwen Financial Corporation

The Forum

1675 Palm Beach Lakes Blvd. West Palm Beach, FL 33401

## ARTICLES OF MERGER

OAIC-COMMERCIAL ASSETS, INC.

INTO

OAIC ACQUISITION LLC

PLEASE RETURN THE FOLLOWING AS PROOF OF FILING:

\_ CERTIFIED COPY PLAIN STAMPED COPY

CONTACT PERSON: Janine Lazzarini

EXAMINER'S INITIALS:

# ARTICLES OF MERGER Merger Sheet

MERGING:

OAIC-COMMERCIAL ASSETS, INC., a Florida corporation, P00000004807

into

# OAIC ACQUISITION LLC which changed its name to OAIC COMMERCIAL ASSETS LLC, a Florida entity L00000001689

File date: February 24, 2000

Corporate Specialist: Trevor Brumbley

Account number: 072100000032 Account charged: 60.00

## ARTICLES OF MERGER

The following articles of merger are being submitted in accordance with section(s) 607.1109, 608.4382, and/or 620.203, Florida Statutes.

**<u>FIRST:</u>** The exact name, street address of its principal office, jurisdiction, and entity type for each <u>merging</u> party are as follows:

Name and Street Address	Jurisdiction	Entity Type
1. OAIC-Commercial Assets, Inc.	Florida	Corporation
1675 Palm Beach Lakes Blvd., Suite 10A		
West Palm Beach, FL 33401	· April · · · · · · · · · · · · · · · · · · ·	
Florida Document/Registration Number: F00000004807	FEI Numb	er:
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Florida Document/Registration Number:	FEI Numb	er:
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(Attach additional sh	heet(s) if necessary)	

CR2E080(10/99)

**SECOND:** The exact name, street address of its principal office, jurisdiction, and entity type of the <u>surviving</u> party are as follows:

Name and Street Address	<u>Jurisdiction</u>	Entity Type
OAIC Acquisition LLC (renamed OAIC Commercial	Florida	LLC
Assets LLC)		
1675 Palm Beach lakes Blvd., Suite 10A		
West Palm Beach, FL 33401		
Florida Document/Registration Number: L00000000	1089 FEI Num	

**THIRD:** The attached Plan of Merger meets the requirements of section(s) 607.1108, 608.438, 617.1103, and/or 620.201, Florida Statutes, and was approved by each domestic corporation, limited liability company, partnership and/or limited partnership that is a party to the merger in accordance with Chapter(s) 607, 617, 608, and/or 620, Florida Statutes.

**FOURTH:** If applicable, the attached Plan of Merger was approved by the other business entity(ies) that is/are party(ies) to the merger in accordance with the respective laws of all applicable jurisdictions.

**<u>FIFTH:</u>** If not incorporated, organized, or otherwise formed under the laws of the state of Florida, the surviving entity hereby appoints the Florida Secretary of State as its agent for substitute service of process pursuant to Chapter 48, Florida Statutes, in any proceeding to enforce any obligation or rights of any dissenting shareholders, partners, and/or members of each domestic corporation, partnership, limited partnership and/or limited liability company that is a party to the merger.

SIXTH: If not incorporated, organized, or otherwise formed under the laws of the state of Florida, the surviving entity agrees to pay the dissenting shareholders, partners, and/or members of each domestic corporation, partnership, limited partnership and/or limited liability company that is a party to the merger the amount, if any, to which they are entitled under section(s) 607.1302, 620.205, and/or 608.4384, Florida Statutes.

**SEVENTH:** If applicable, the surviving entity has obtained the written consent of each shareholder, member or person that as a result of the merger is now a general partner of the surviving entity pursuant to section(s) 607.1108(5), 608.4381(2), and/or 620.202(2), Florida Statutes.

**EIGHTH:** The merger is permitted under the respective laws of all applicable jurisdictions and is not prohibited by the agreement of any partnership or limited partnership or the regulations or articles of organization of any limited liability company that is a party to the merger.

<b>NINTH:</b> The merger shall become	ne effective as of:		
The date the Articles of Merge	er are filed with Florida Der	partment of State	
<u>OR</u>	•	•	
<del></del>	N/A		
(Enter specific date. NOTE:		date of filing.)	
<u><b>TENTH:</b></u> The Articles of Merger applicable jurisdiction.	comply and were executed	in accordance with the laws of each party's	
ELEVENTH: SIGNATURE(S) FO			* • 7 <b>*</b>
(Note: Please see instructions for	r required signatures.)		
Name of Entity	Signature(s)	Typed or Printed Name of Individual	
OAIC-Commercial Assets, Inc	Jolk W	John R. Erbey Senior Managing Director and Secretary	
OAIC Acquisition LLC	alles	Tales D. D.I.	
(renamed OAIC Commercial	MAR RU	John R. Erbey Senior Managing Director and	etr
Assets LLC)		Secretary	" -
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## PLAN OF MERGER

The following plan of merger, which was adopted and approved by each party to the merger in accordance with section(s) 607.1107, 617.1103, 608.4381, and/or 620.202, is being submitted in accordance with section(s) 607.1108, 608.438, and/or 620.201, Florida Statutes.

**FIRST:** The exact name and jurisdiction of each <u>merging</u> party are as follows:

Name

Jurisdiction

OAIC-Commercial Assets, Inc.

Florida

**SECOND:** The exact name and jurisdiction of the **surviving** party are as follows:

<u>Name</u>

Jurisdiction

OAIC Acquisition LLC

Florida

(renamed "OAIC Commercial Assets LLC", please see THIRD below)

**THIRD:** The terms and conditions of the merger are as follows:

See attached "Exhibit A"

APPROVED
AND
PHED
PHED
STORY OF BURNEY
STORY OF SERVING

(Attach additional sheet(s) if necessary)

#### **EXHIBIT A**

- A. At the effective time of the merger as provided by Article Ninth of the Articles of Merger (the "Effective Time"), the merging party shall be merged with and into the surviving party, the separate existence of the merging party shall cease, the surviving party shall continue in existence, and the merger shall in all respects have the effects provided for under Florida law. If at any time after the Effective Time the surviving party shall consider or be advised that any further assignments, conveyances or assurances in law are necessary or desirable to carry out the provisions hereof, the proper officers, directors or other agents of the surviving party shall execute and deliver any and all proper deeds, assignments and assurances in law, and do all such additional things, as are necessary or proper to carry out the provisions hereof.
- B. From and after the Effective Time, and until thereafter amended as provided by law, the Articles of Organization of OAIC Acquisition LLC as in effect immediately prior to the Effective Time shall be the Articles of Organization of the surviving party, except that Article I shall be amended to read in its entirety as follows: "The name of the Limited Liability Company is: OAIC Commercial Assets LLC".



#### **FOURTH:**

A. The manner and basis of converting the interests, shares, obligations or other securities of each merged party into the interests, shares, obligations or other securities of the survivor, in whole or in part, into cash or other property are as follows:

All of the outstanding shares of the merged party shall be cancelled and, if applicable, returned and shall cease to exist, without any conversion thereof into membership interests in the surviving party.

B. The manner and basis of converting <u>rights to acquire</u> interests, shares, obligations or other securities of each merged party into <u>rights to acquire</u> interests, shares, obligations or other securities of the surviving entity, in whole or in part, into cash or other property are as follows:

(Attach additional sheet(s) if necessary)

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**<u>FIFTH:</u>** If a partnership or limited partnership is the surviving entity, the name(s) and address(es) of the general partner(s) are as follows:

If General Partner is a Non-Individual,

Name(s) and Address(es) of General Partner(s)

Florida Document/Registration Number

<b>SIXTH:</b> If a limited liability company is the surviving entity and it is to be managed by one or more mar	nagers
the name(s) and address(es) of the manager(s) are as follows:	- -

William C. Erbey

1675 Palm Beach Lakes Blvd., Suite 10A, West Palm Beach, FL 33401

**SEVENTH:** All statements that are required by the laws of the jurisdiction(s) under which each Non-Florida business entity that is a party to the merger is formed, organized, or incorporated are as follows:

**EIGHTH:** Other provisions, if any, relating to the merger:

APPROVED
AND
FILE

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(Attach additional sheet(s) if necessary)