

FILE NOW: FILING FEE AFTER MAY 1 IS \$550.00

PROFIT
CORPORATION
ANNUAL REPORT
1997



FLORIDA DEPARTMENT OF STATE
Sandra B. Morlham
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # K97883 (8)
1. Corporation Name
SOUTHEAST MERCHANT BANKING CORPORATION

Principal Place of Business
200 SOUTH BISCAYNE BLVD
SUITE 900
MIAMI FL 33131-2321
US

Mailing Address
200 SOUTH BISCAYNE BLVD.
SUITE 900
MIAMI FL 33131-2321
US

2. Principal Place of Business
21 200 S. BISCAYNE BLVD
Suite, Apt. #, etc.
22 SUITE 900
City & State
23 MIAMI, FLORIDA
Zip Country
24 33131-2321 25 USA

2a. Mailing Address
26 200 S. BISCAYNE BLVD
Suite, Apt. #, etc.
27 SUITE 900
City & State
28 MIAMI, FLORIDA
Zip Country
29 33131-2321 30 USA

9. Name and Address of Current Registered Agent

WILLIAM A BRANDT JR.
200 S BISCAYNE BLVD
SUITE 900
MIAMI FL 33131-2321

81 Name
82 Street Address (P.O. Box Number is Not Acceptable)
83
84 City
FL 85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE Signature, typed or printed name of registered agent and fee, if applicable (NOTE: Registered Agent Signature required when re-appointing) DATE

12. OFFICERS AND DIRECTORS
TITLE PS
NAME WILLIAM A. BRANDT JR.
STREET ADDRESS 200 S BISCAYNE BLVD SUITE 900
CITY-ST-ZIP MIAMI, FL 33131-2306 21
TITLE P/T
NAME WILLIAM A. BRANDT, JR.
STREET ADDRESS 200 S. BISCAYNE BLVD. SUITE 900
CITY-ST-ZIP MIAMI, FL 33131-2306
TITLE
NAME
STREET ADDRESS
CITY-ST-ZIP
TITLE
NAME
STREET ADDRESS
CITY-ST-ZIP
TITLE
NAME
STREET ADDRESS
CITY-ST-ZIP
TITLE
NAME
STREET ADDRESS
CITY-ST-ZIP

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12
1.1 TITLE
1.2 NAME
1.3 STREET ADDRESS
1.4 CITY-ST-ZIP
2.1 TITLE
2.2 NAME
2.3 STREET ADDRESS
2.4 CITY-ST-ZIP
3.1 TITLE
3.2 NAME
3.3 STREET ADDRESS
3.4 CITY-ST-ZIP
4.1 TITLE
4.2 NAME
4.3 STREET ADDRESS
4.4 CITY-ST-ZIP
5.1 TITLE
5.2 NAME
5.3 STREET ADDRESS
5.4 CITY-ST-ZIP
6.1 TITLE
6.2 NAME
6.3 STREET ADDRESS
6.4 CITY-ST-ZIP

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(c), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE: William A Brandt Jr. 04/29/1997 200 S BISCAYNE BLVD

FILED
May 06 1997 8:00am
Secretary of State



3. Date Incorporated or Qualified 06/23/1989
3a. Date of Last Report 04/29/1996
4. FEI Number 59-2959901
Applied For Not Applicable
5. Certificate of Status Desired \$8.75 Additional Fee Required
6. Election Campaign Financing \$5.00 May Be Added to Fees
7. This corporation has liability for intangible tax under s. 199.032 Florida Statutes Yes No
10. Name and Address of New Registered Agent

CR2E034 (9/96)